

Innovate Explore Share

Advancing Ocean Sciences with Innovative Technologies aboard RV Falkor
23 February 2017 NOAA OEAB



Understanding the ocean through technological advancement, intelligent observation and analysis, and open sharing of information.

Structure





Board of Directors

Eric Schmidt, President

Wendy Schmidt, Vice-President

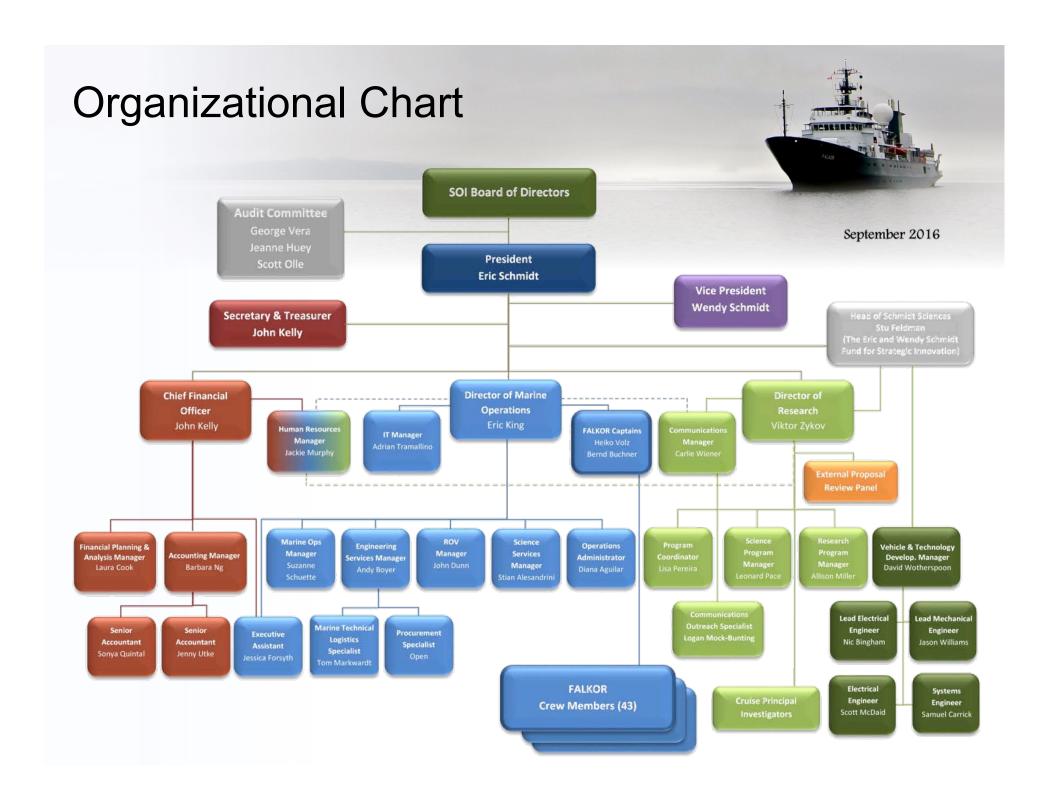


Research Program 5 staff (research planning & outreach) **Operations**

60 crew, technicians & staff

Finance & Admin

U.S. 501(c)3 private non-profit operating foundation, not a grant-giving organization



RV Falkor Orgination Chart Vice President Operations Science Services Manager **ROV Manager IT Manager** (shoreside) (shoreside) (shoreside) Captain **Engineering Department** Interior Department Science Department **Chief Officer** Lead Marine Technician Chief Engineer Purser (Second in Command) (Ship's Security Officer) Electro 2nd Officer Marine 2nd Officer Marine 2nd Engineer Technical (Navigation) Chef Chef Technician Technician (Safety) Officer (ETO) (Medical) (as needed) 3rd Engineer 3rd Officer Stewardess / 3rd Engineer / Assistant Stewardess (as needed) Nurse Engineer Bosun Fitter Lead Deckhand **ROV Operations Team** (under development) Deckhand 7-8 personnel Deckhand Deckhand (as needed) as of September 30, 2016

RV Falkor 2011-2016 Planning & Operations

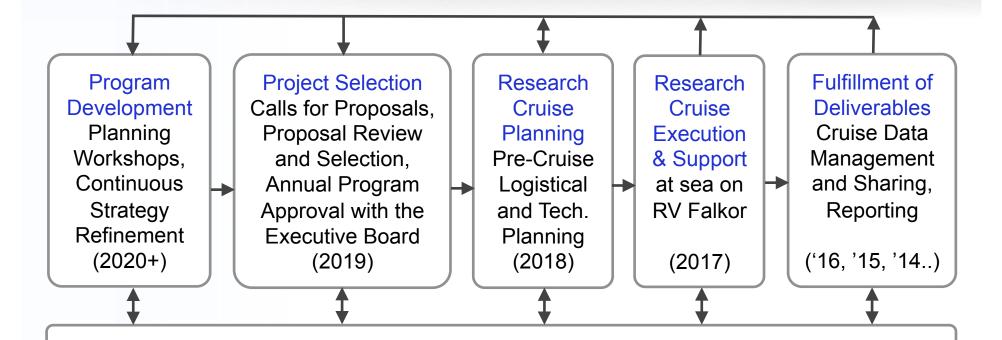


- 2011 SOI initial strategy developed, proposal solicitation and review process established, first call for proposals for 2013
- 2012 RV Falkor refit completed, shakedown cruises
- 2013 Imaging K-T Boundary, HROV Nereus in Mid-Cayman Trench, ROV ROPOS at Axial Seamount & in Pacific NW dead zones
- 2014 Map PMNM, AUV Sentry, Marianas landers, deepest fish ~8.7km
- 2015 ROV in Perth, collaborative robotics at Scott reef, Mentawai Gap in Indonesia, updated strategy reviewed and approved by the Board
- 2016 Virtual vents in Lau Basin, hydrothermal vent community dynamics, air-sea interactions, 4500m ROV built

2017 – Sunken reefs and rates of global warming, deep ocean connectivity in NW Pacific, Volcanic Activity in the Lau Basin, calibration of ocean color imagery for microbial and particle satellite surveys

Workflow





Communications and Outreach Planning and Support: Web Presence, Web and Video Logs, Social Media, Community Outreach, Student & Artist at Sea Programs, Workshop Support

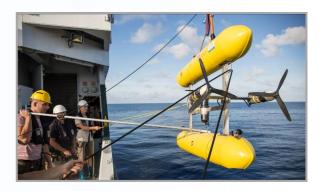
"The purpose of this ship, as she leaves on her various missions, is to communicate about the science of the oceans to people so that they can care about it. We can't take care of something that we don't understand and we can't care if we don't know."

Wendy Schmidt,March 6, 2012/

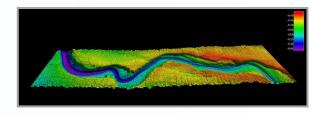


Schmidt Ocean Institute was established to advance the frontiers of ocean research and exploration through innovative technologies, intelligent observation and analysis, and open sharing of information.









Our five focus areas:

- Commitment to Excellence in Oceanographic Research Operations
- Infrastructure, Platform, and Technology Development for Marine Sciences
- Collaborative Scientific Research aboard Falkor
- Communications, Education, and Outreach Program
- Open Sharing of Information, Data, and Research Outcomes

A Unique Organization

structured as a **facility operator**, SOI provides scientists with access to the research vessel, best technologies, and tech. support in exchange for open sharing of information and data



What We Don't Support:

- No grant making
- No funding for shore side research
- No research scientists on staff
- No home base for R/V Falkor
- No occupied submersibles

Challenge and Opportunity:

 Demonstrate innovation in ocean sciences with original methodologies and practices, externally developed research prototypes, and/or state of the art COTS technologies





1. Excellence in Oceanographic Research Operations

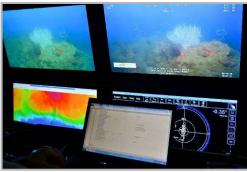








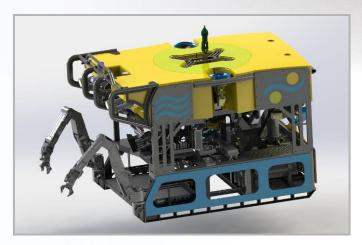






- Technical and operational improvements of *Falkor* as a research platform
- Embedded scientific instruments & systems: full sonar suite, video matrix, etc.
- Remote research via Telepresence and satellite Live Data and Video Streaming
- Shipboard High Performance Computing for at-sea modeling and data analysis

2. Infrastructure, Platform, and Technology R&D for Ocean Science







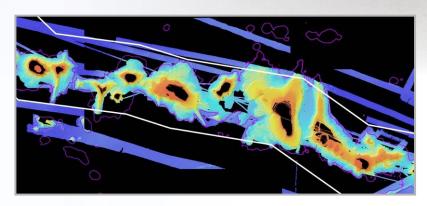




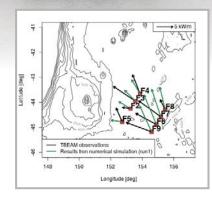
- Building 4500m Remotely Operated Vehicle to support underwater research
- Falkor deployed numerous scientific platforms: ROVs ROPOS, Global Explorer, AUV Sentry, Sirius, Iver, Slocum glider, WaveGlider, HROV Nereus, etc.
- At-sea technology R&D: multi-robot autonomy, robot tracking, crowdsourced image annotation, etc.

3. Collaborative Scientific Research aboard *Falkor*











truhsaker's Chromis fish (Chromis struhsakeri)





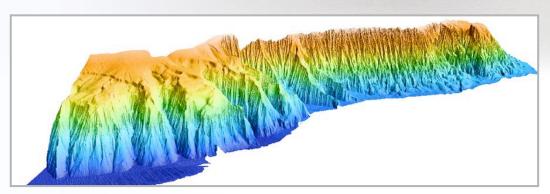




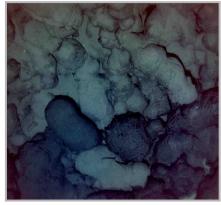
- No active scientists on staff, our success depends on collaborating scientists
- Socially relevant: deoxygenation, oil spills, baselines, invasive species, etc.
- Deep insights: origins of life, life at extremes, microbial interactions, dynamics...
- New technologies: 1-cm scale 3D modeling of vents, shipboard modeling, etc.

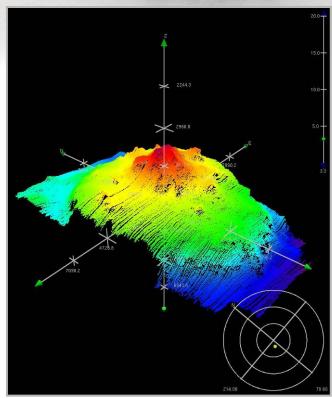
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4. Communication, Education, and Outreach Program









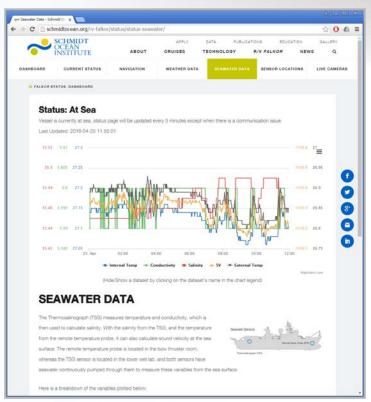




- Online presence: new website, social media, videos, blogs, press, etc.
- Cruise outreach: dedicated multimedia journalist for each research cruise
- Live video streaming: HD live video streamed and recorded for all ROV dives
- Educational initiatives: student participation on cruises, citizen science, etc.

5. Open Sharing of Information, Data, and Research Outcomes

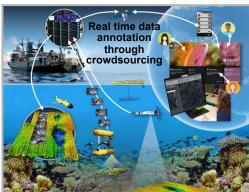












- All scientists commit to openly share scientific data and research outcomes
- All data (257+ data sets) freely available through SOI and partner web sites
- Live scientific data sharing through Falkor Dashboard on SOI website
- 13 Journal papers (9 in 2015) and 107 conference papers (48 in 2015)

Excellence in Oceanographic Research Operations



- Technical and operational improvements of Falkor as a research platform
- Support of innovative shipboard embedded scientific instruments and systems
- Support of remote research via telepresence and satellite data streaming
- Shipboard high performance computing for at-sea modeling and data analysis



Infrastructure & Instrumentation: R/V Falkor

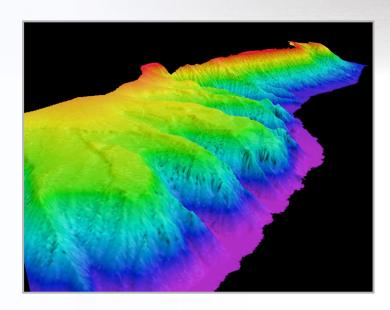


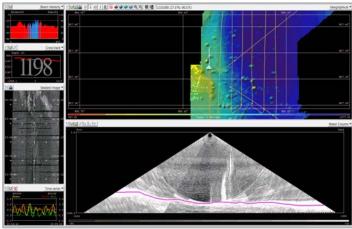
R/V Falkor, SOI's Largest Infrastructure Development Project

- 82.9 m (272 ft) LOA
- Cruising Range 8,000 nm
- 36 days of steaming
- Speed 12 knots
- 24 international crew
- 20 special personnel berths
- 2 classic diesel engines
- controllable pitch propellers
- 6.3 meter aluminum hull
 350 HP jet-drive work boat





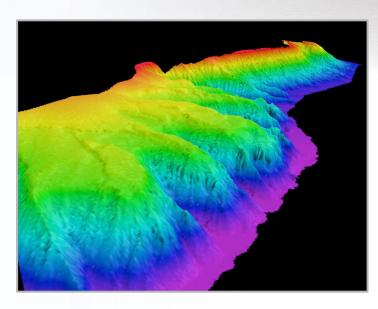


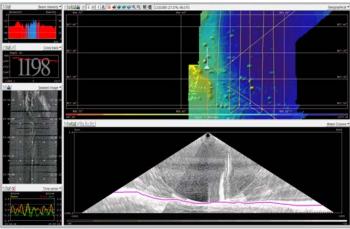


 Multibeam mapping/ scientific echosounders





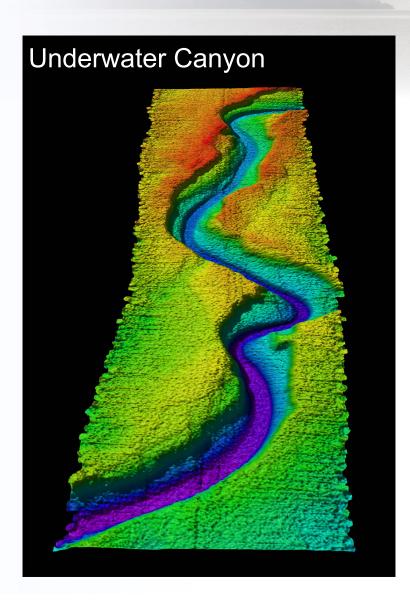


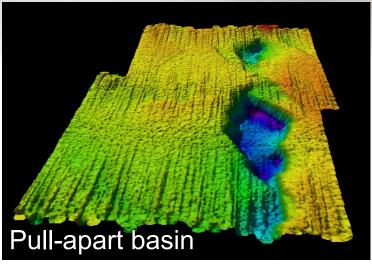


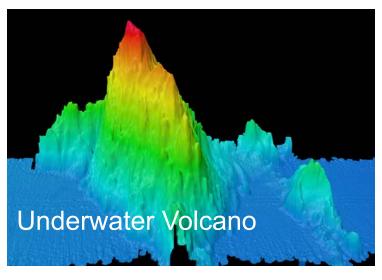
- Multibeam mapping/ scientific echosounders
- Kongsberg EM 302 1x1 degree multi-beam echo sounder
- Kongsberg EM 710 0.5x1 degree multibeam echo sounder
- Kongsberg EA 600 single beam echo sounder, 12/38/120/200 kHz
- Simrad EK60 fishery research system, 18/38/70/120/200/710 kHz
- Simrad SH90 high definition omnidirectional fishery sonar, 114 kHz
- Knudsen CHIRP 3260 sub-bottom profiling system, 12kHz
- Teledyne Ocean Surveyor Acoustic Doppler Current Profiler, 75 kHz
- Teledyne Workhorse Mariner Acoustic Doppler Current Profiler, 300 kHz
- Sonardyne Ranger 2 ultra-short base line system

Underwater Maps (examples)







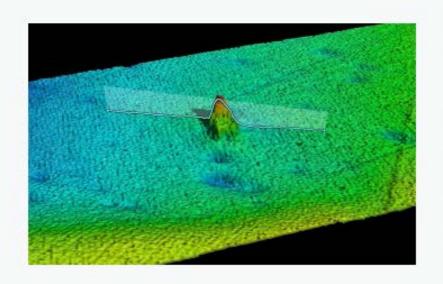




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SCIENCE SYSTEMS

Falkor supports the following science systems:





Scientific Echosounders

- 8000 meter deep water multi-beam echo sounder – Kongsberg EM 302 1×1 degree
- 2000 meter shallow water multi-beam echo sounder – Kongsberg EM 710 0.5×1

Subsea Acoustic Positioning System

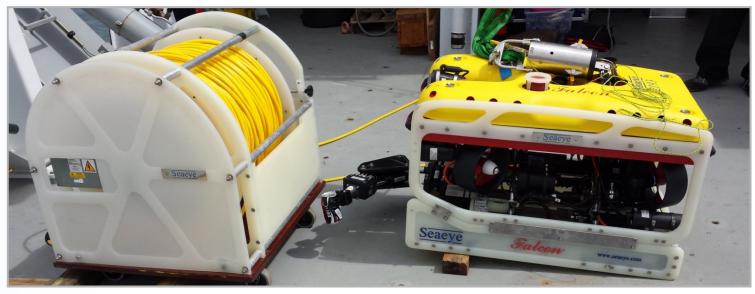
- Sonardyne Ranger 2 Ultra-Short Base Line
 (USBL) acoustic positioning system
 - Transceiver unit fits on a deployable



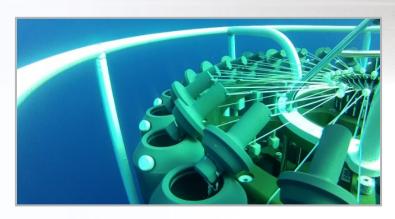


- Multibeam mapping/ scientific echosounders
- SAAB SeaEye Falcon ROV (300m depth rating)



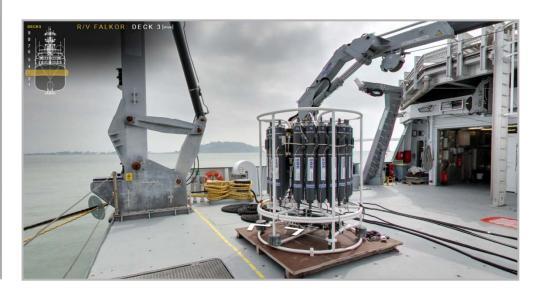






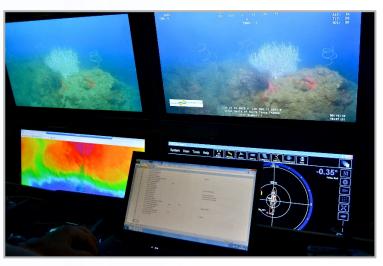
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- Multibeam mapping/ scientific echosounders
- SAAB SeaEye Falcon ROV (300m depth rating)
- CTD rosette (24 position)

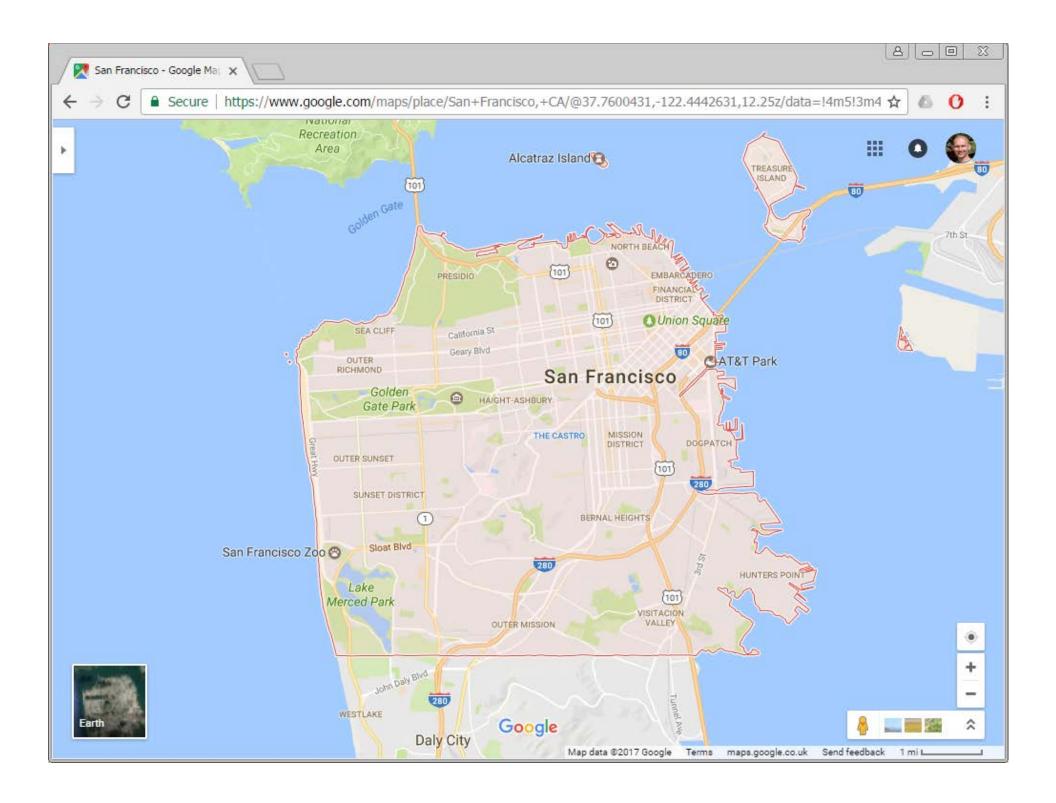


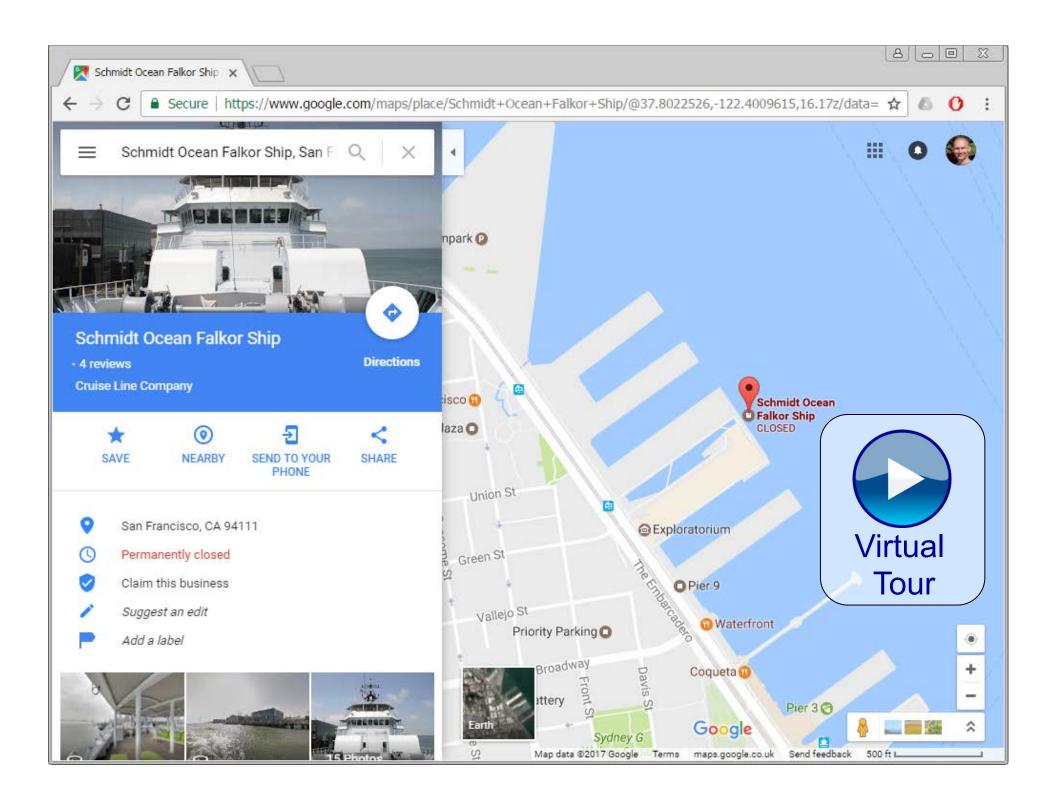


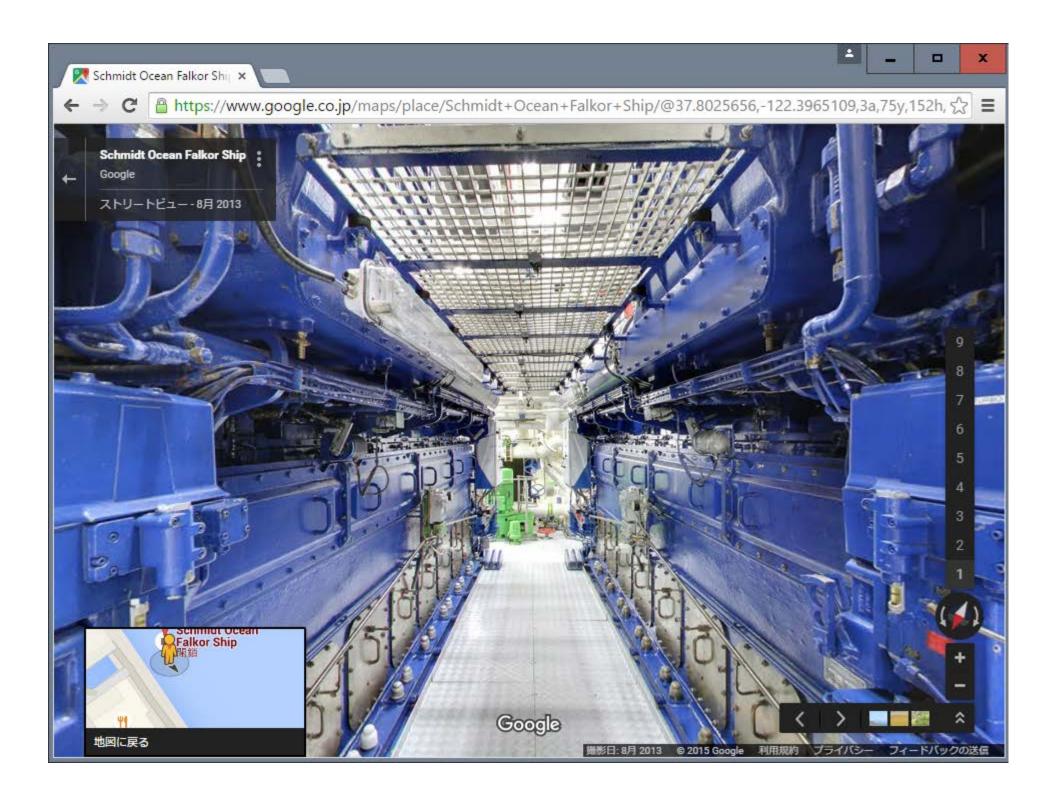


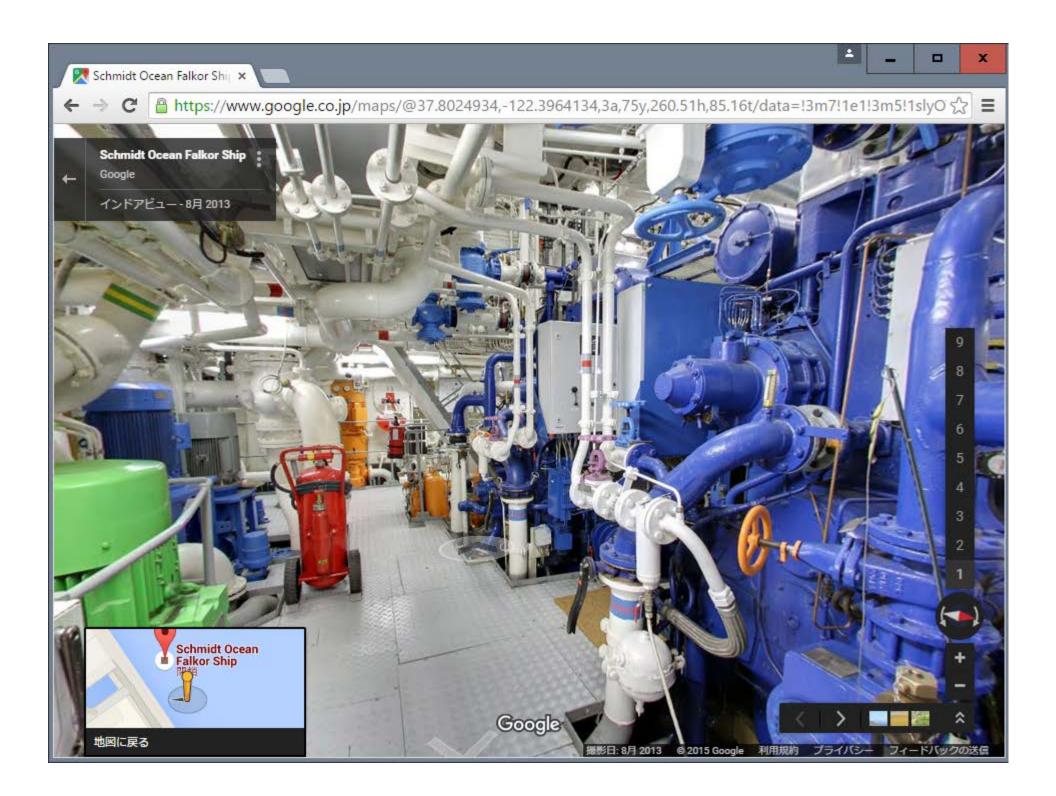


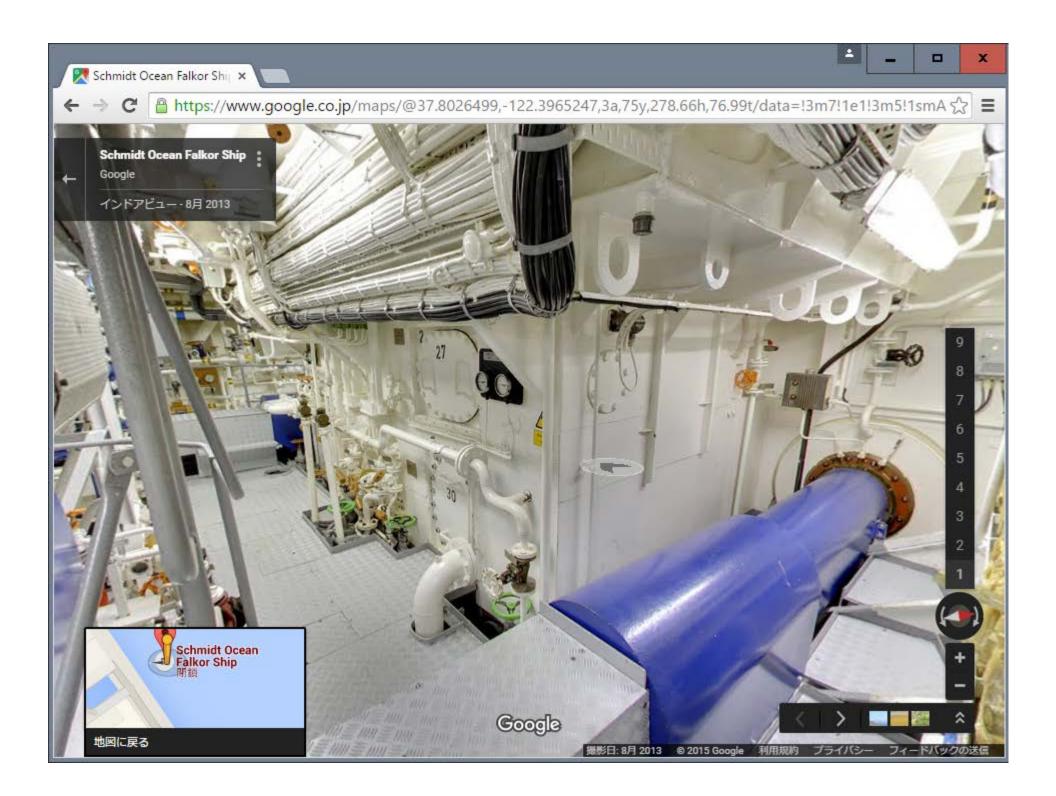
- Multibeam mapping/ scientific echosounders
- SAAB SeaEye Falcon ROV (300m depth rating)
- CTD rosette (24 position)
- RC-Controlled 13-foot Blimp with 1000 meter range
- Video Matrix and HD video streaming for real-time scientific interface

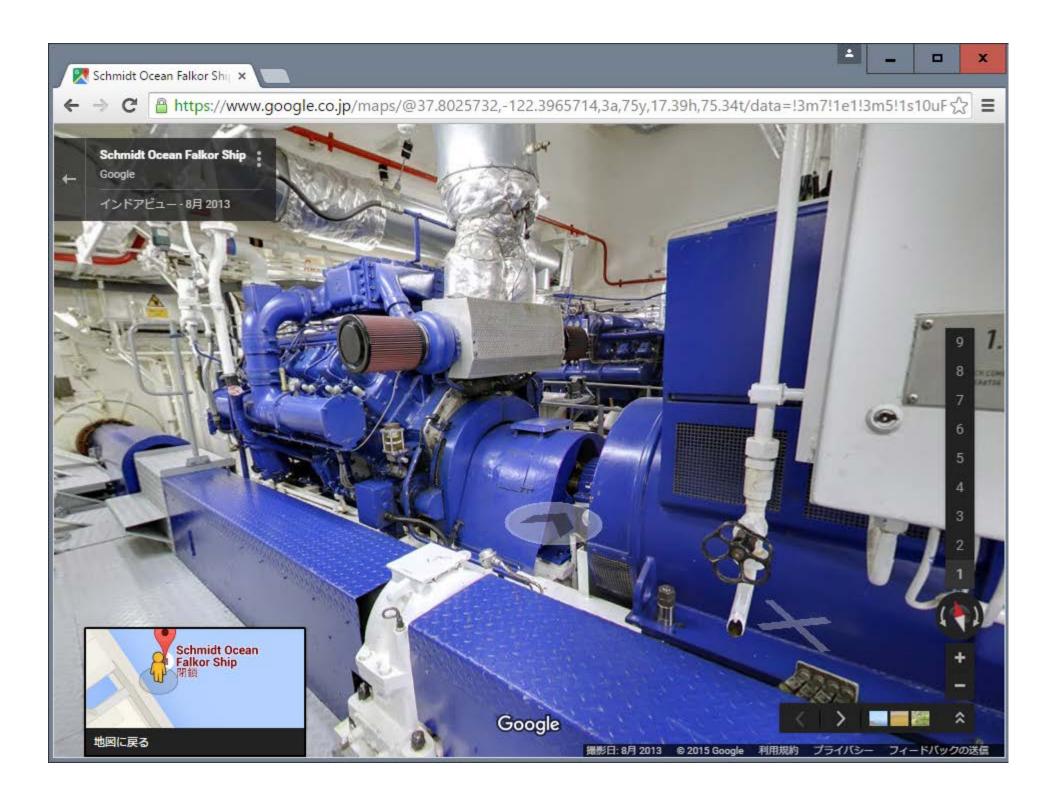


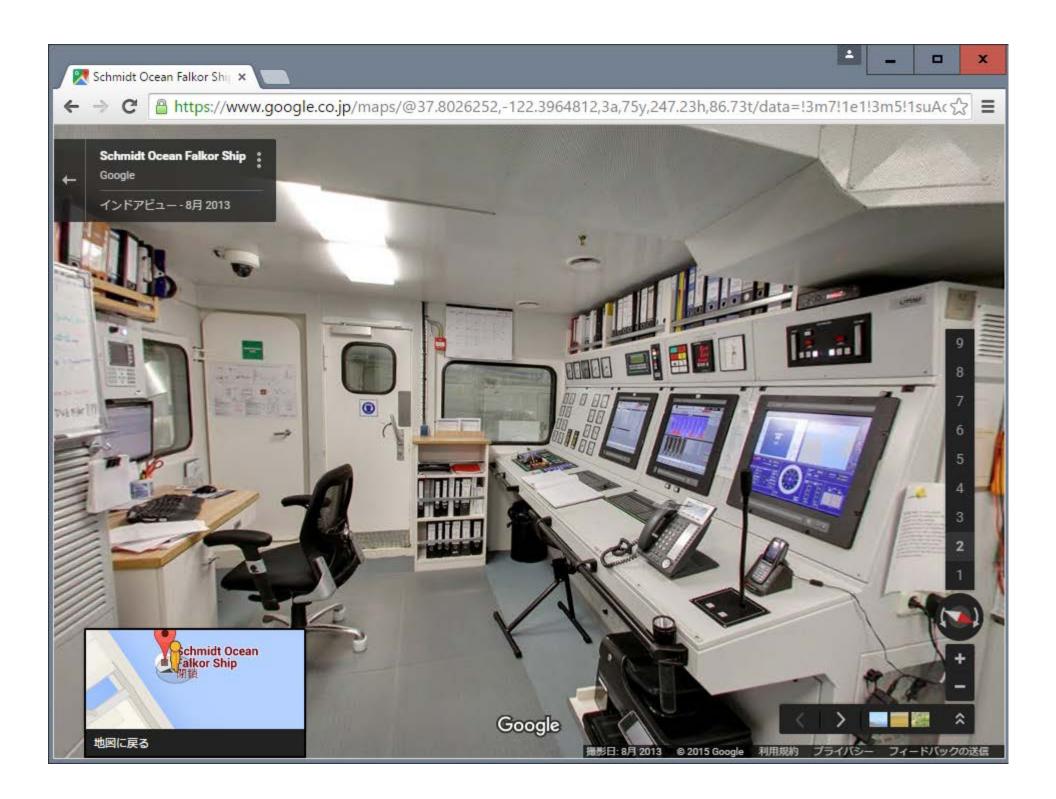


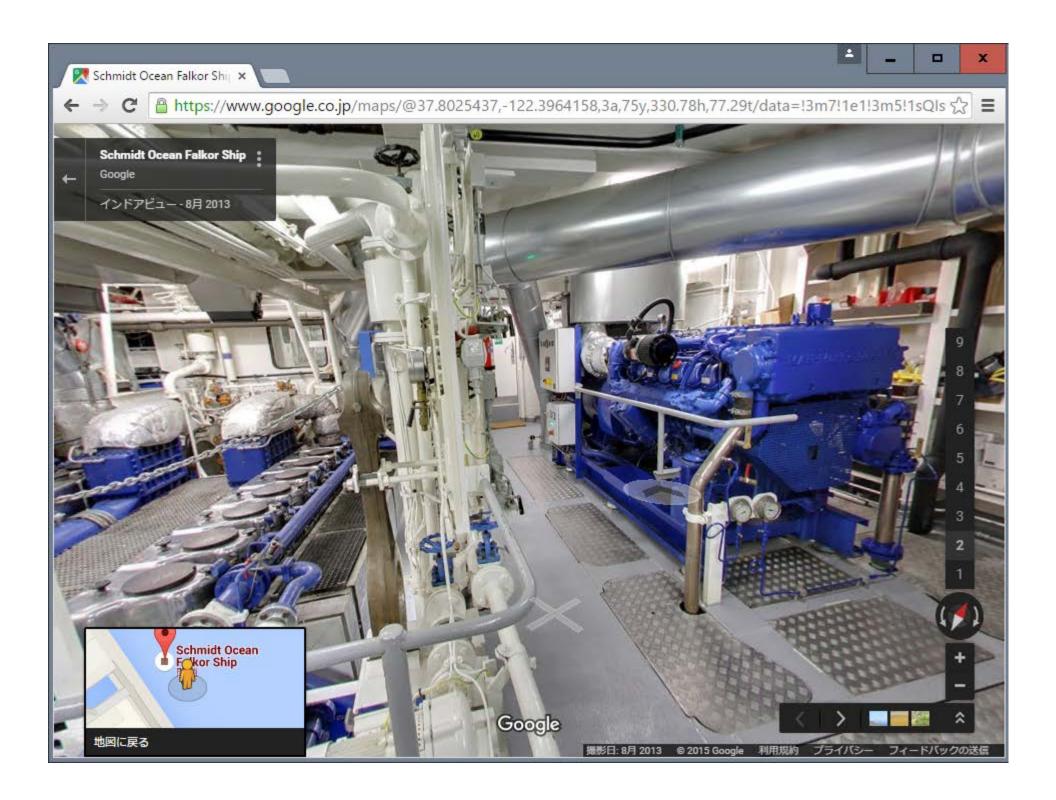


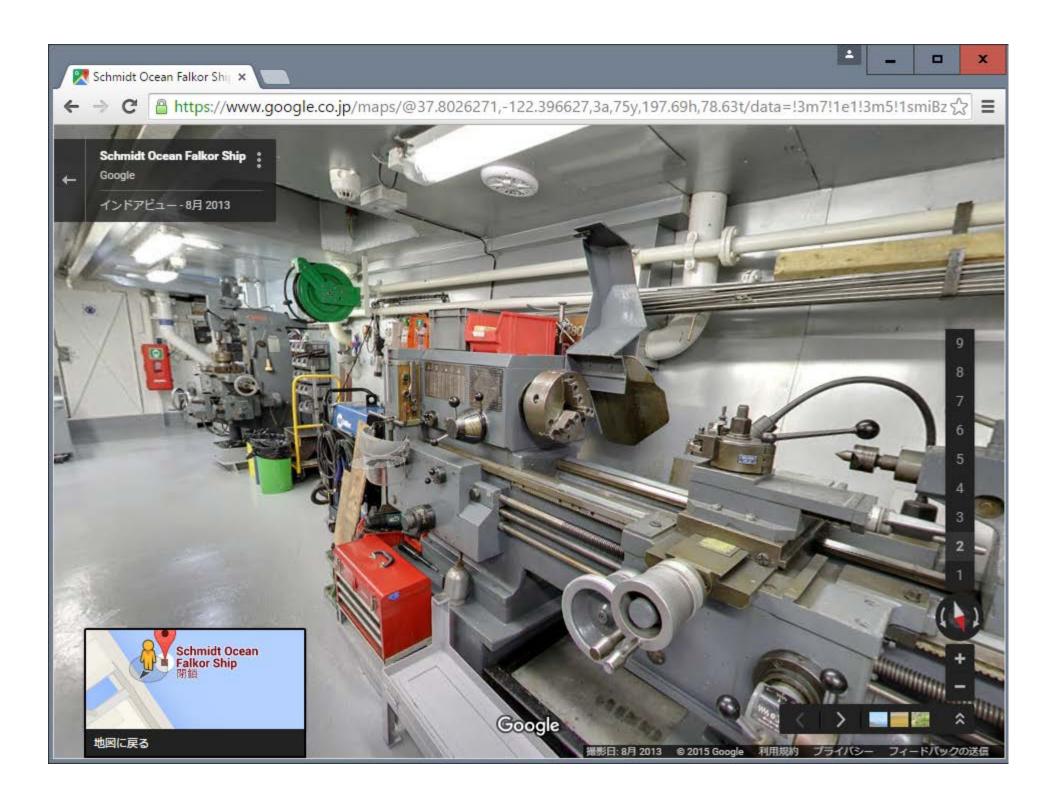


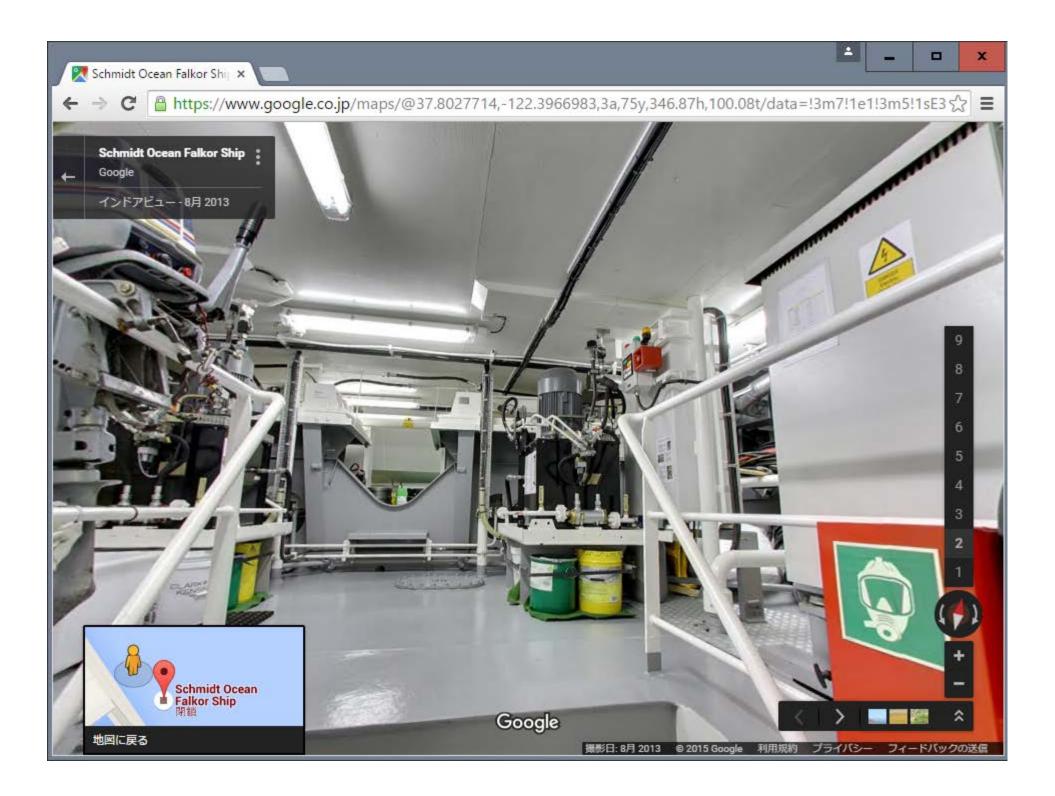


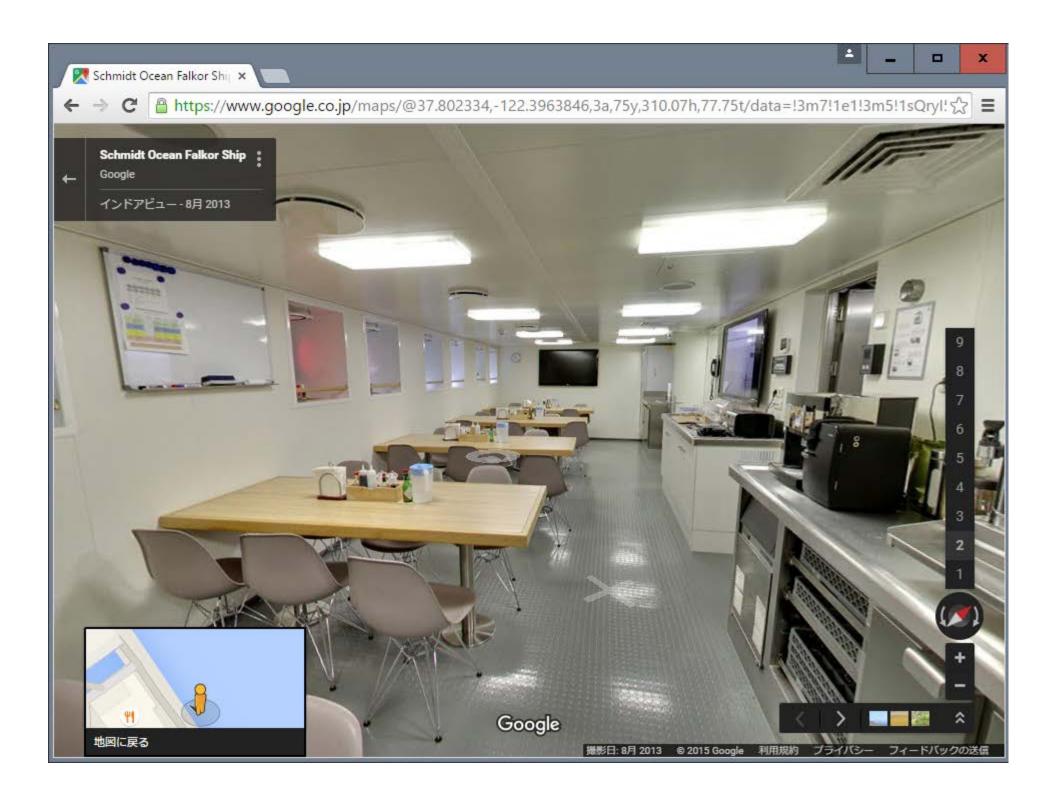


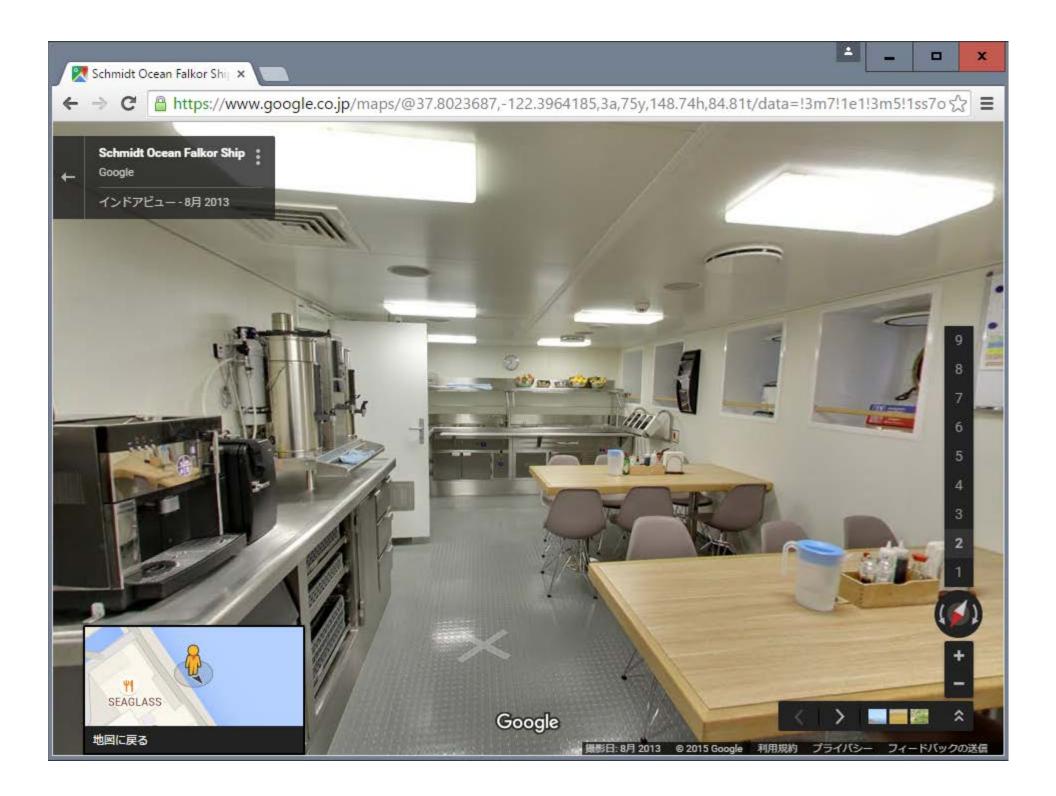


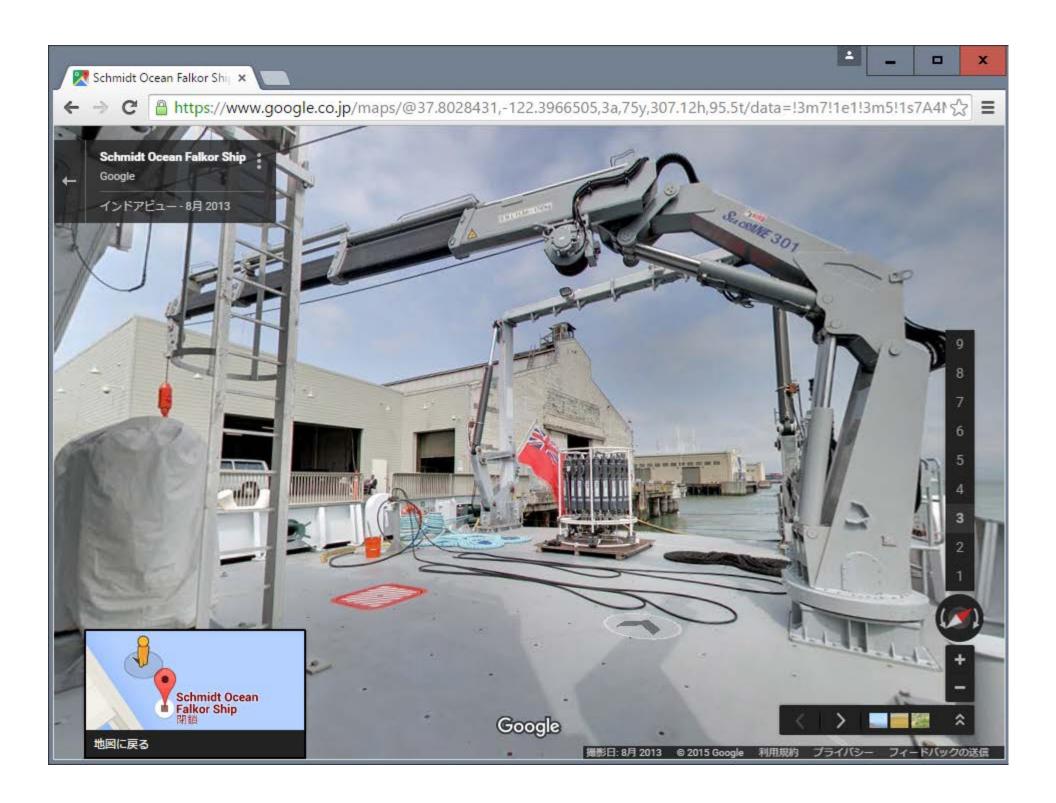


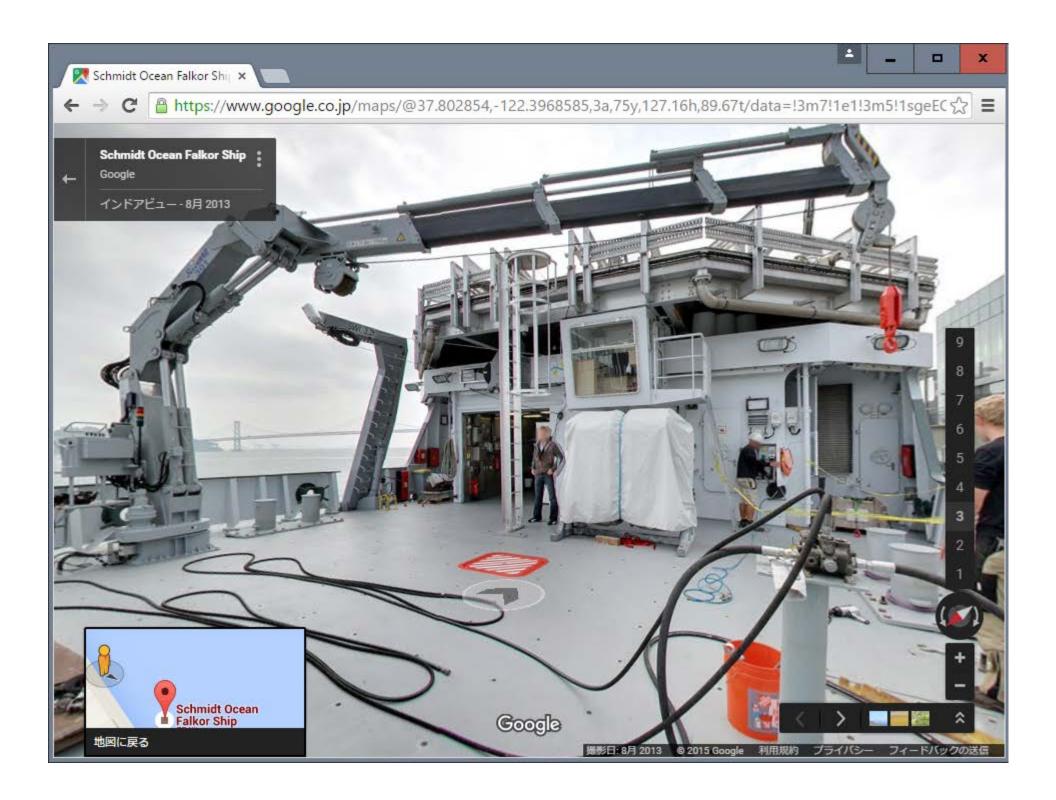


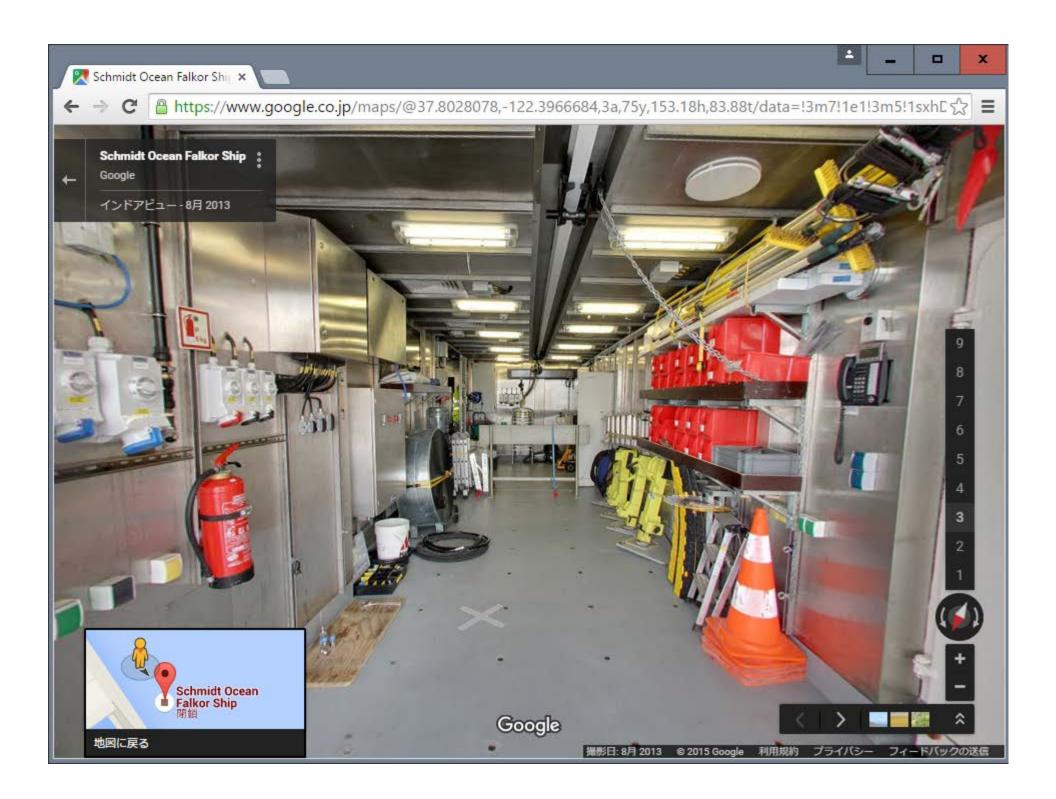


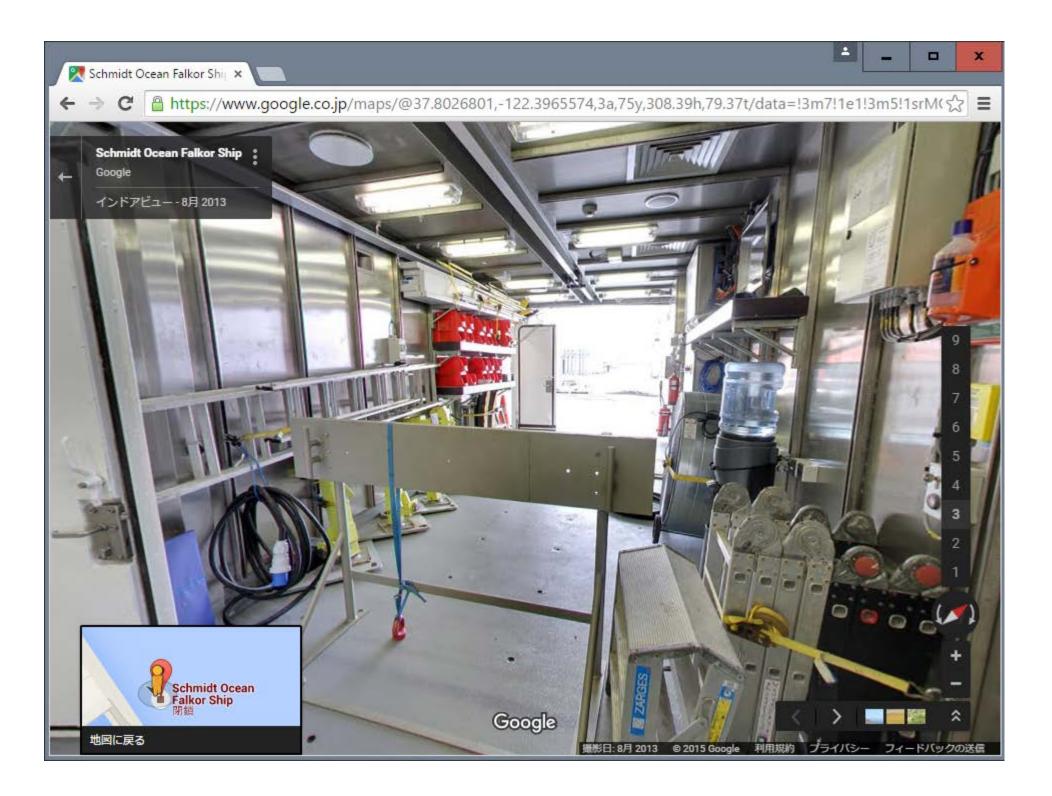


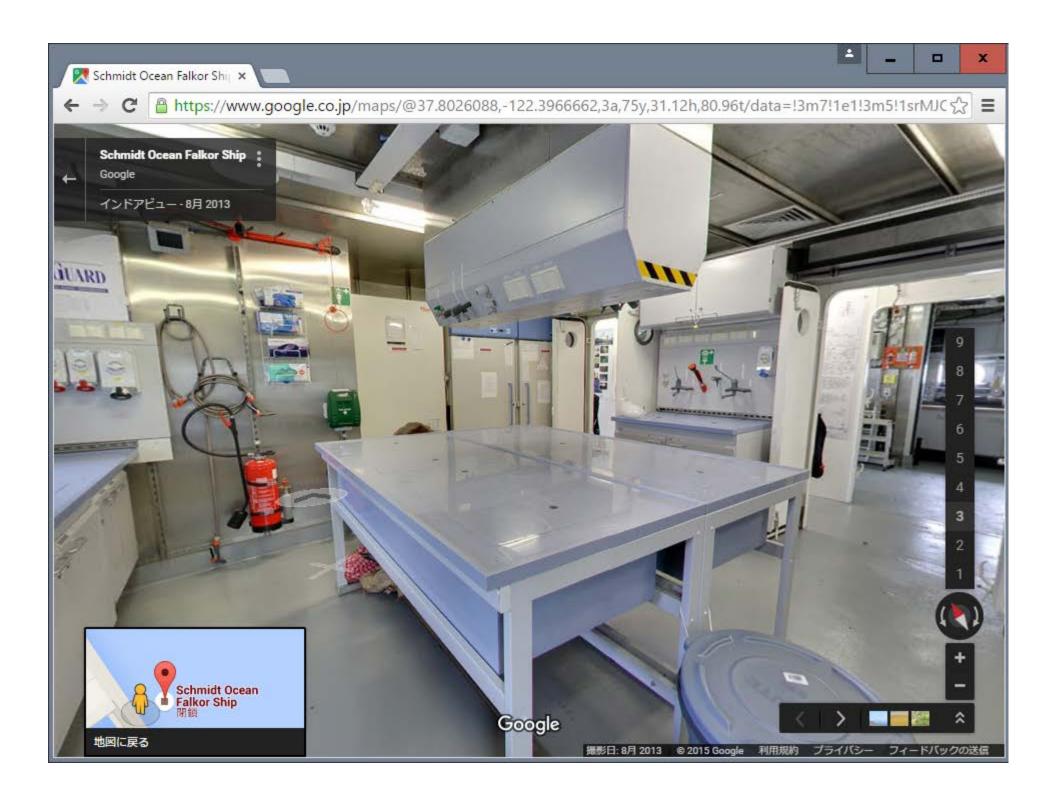


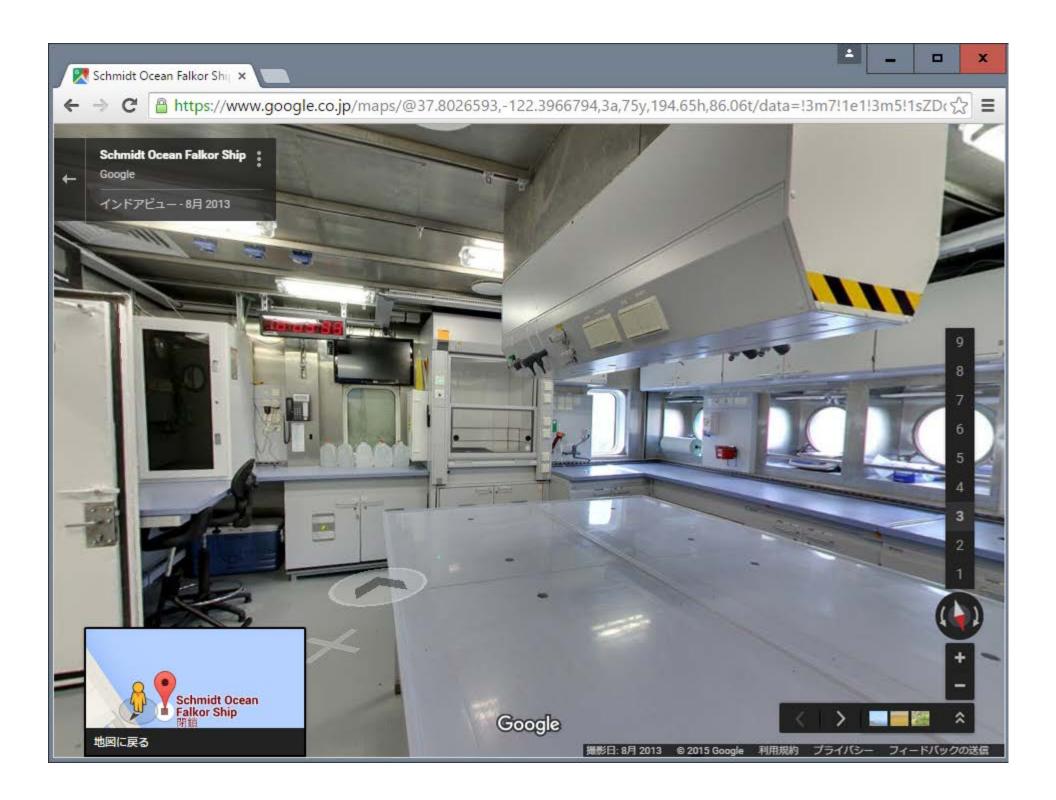


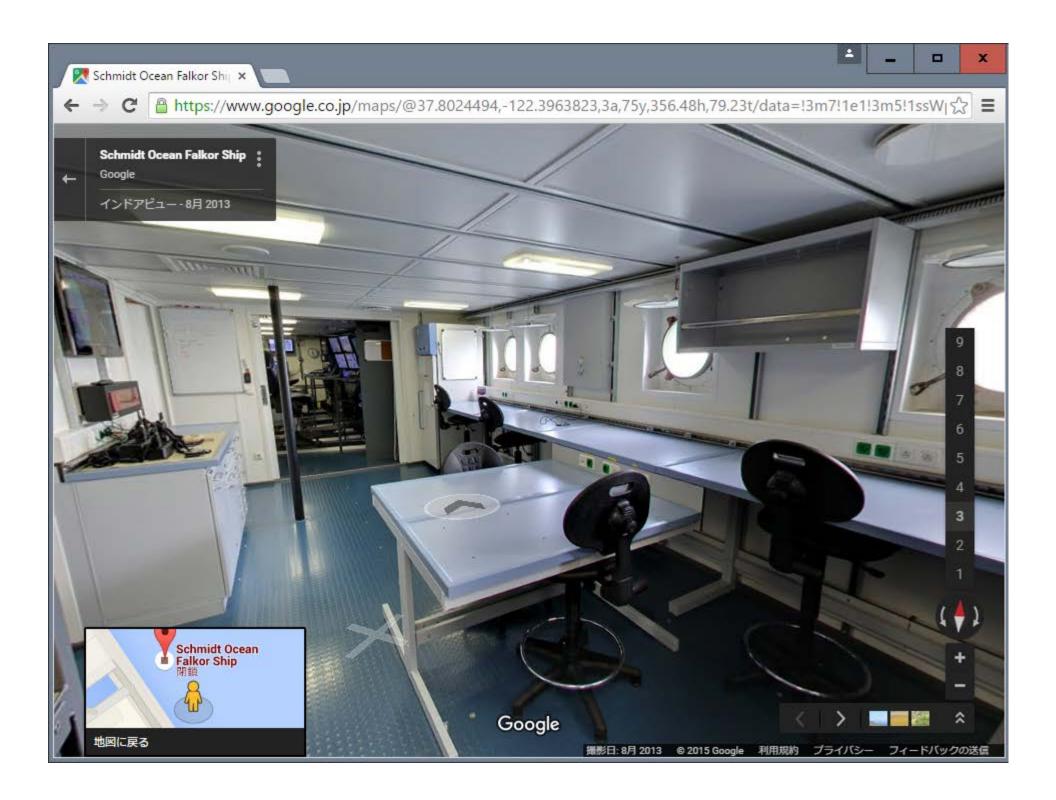


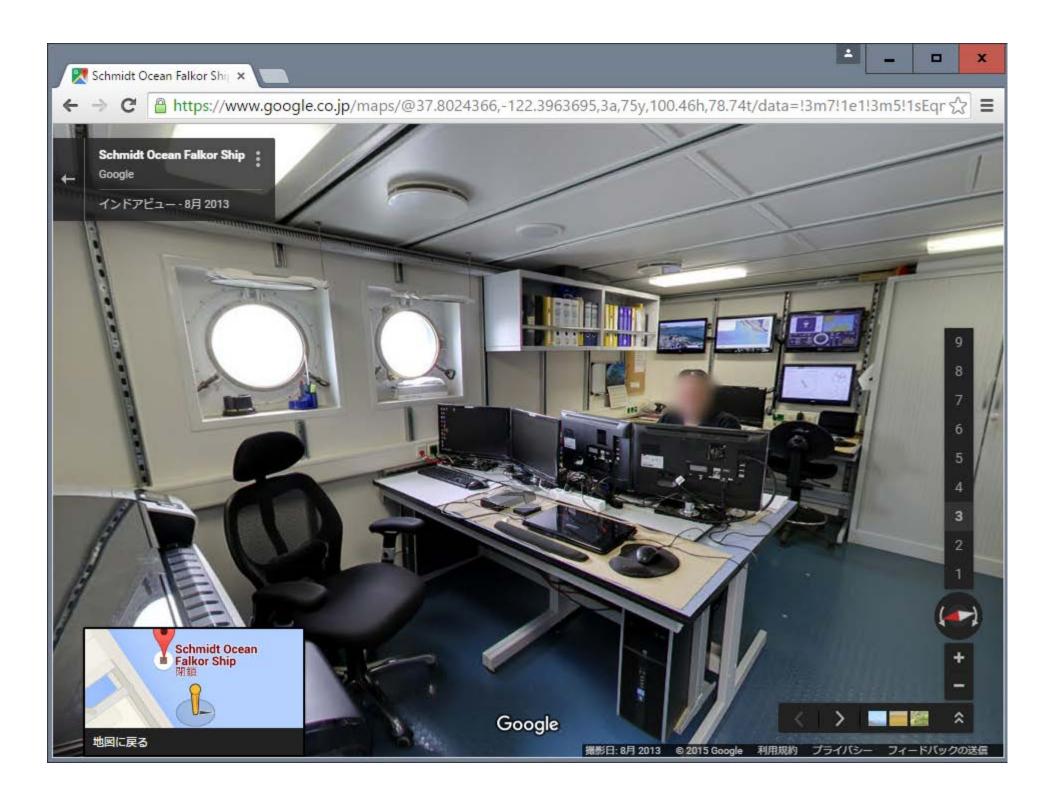


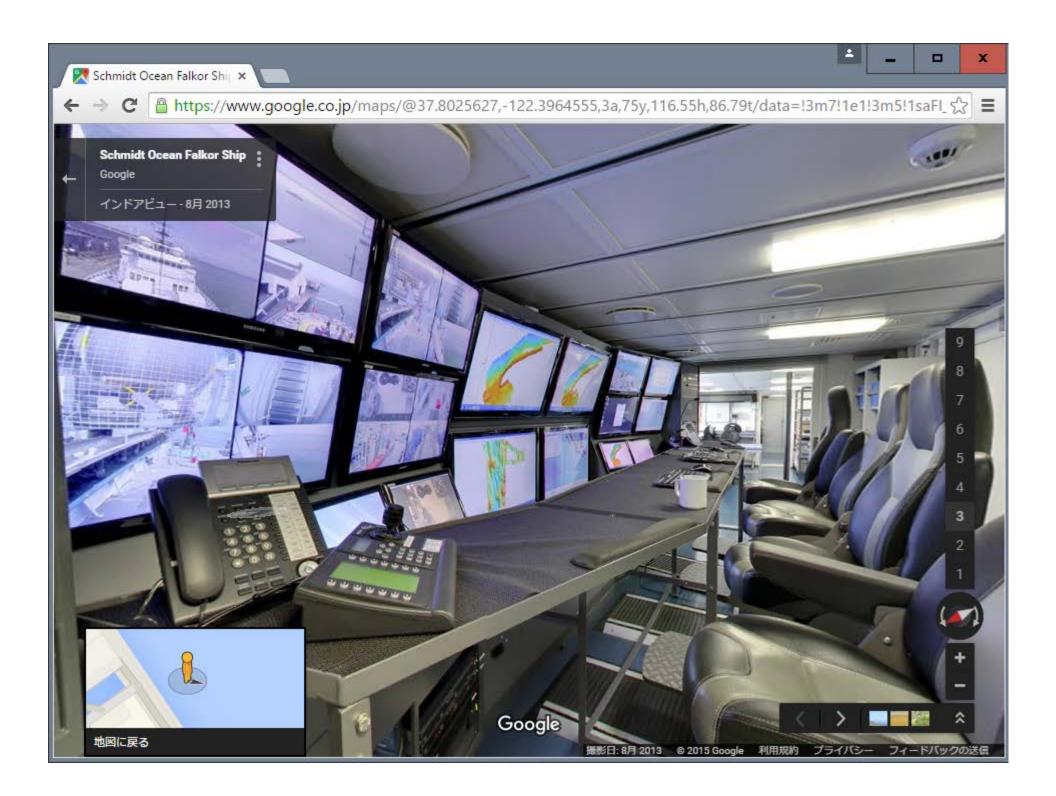


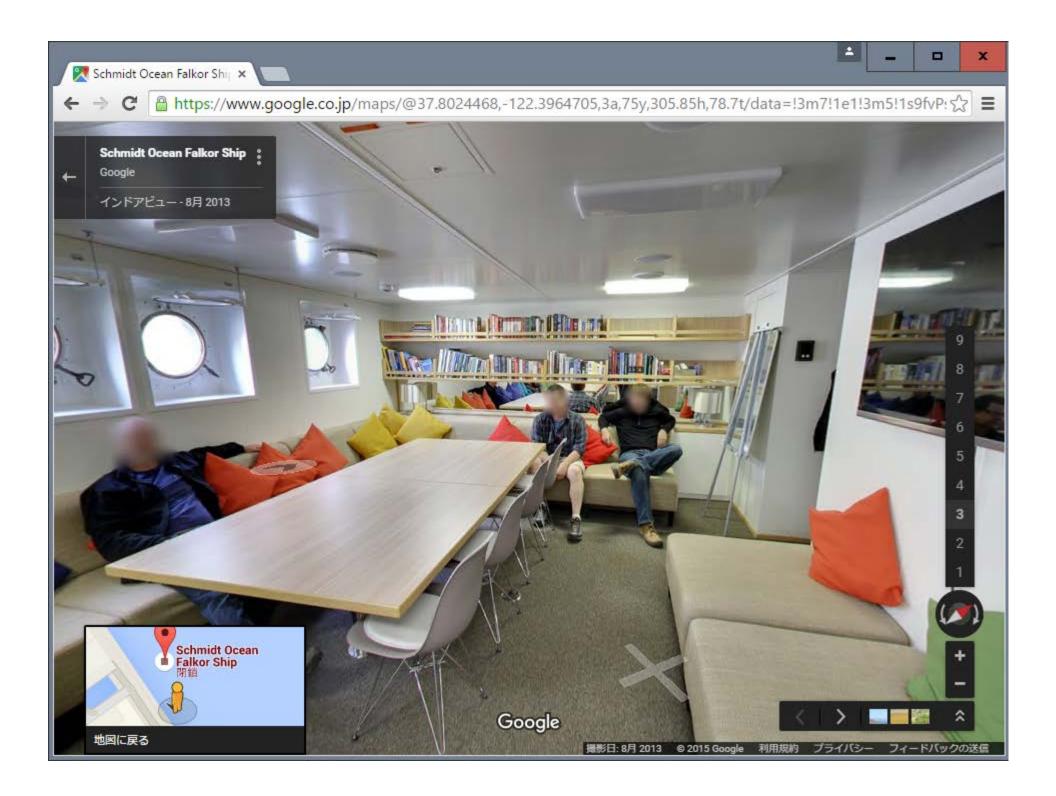


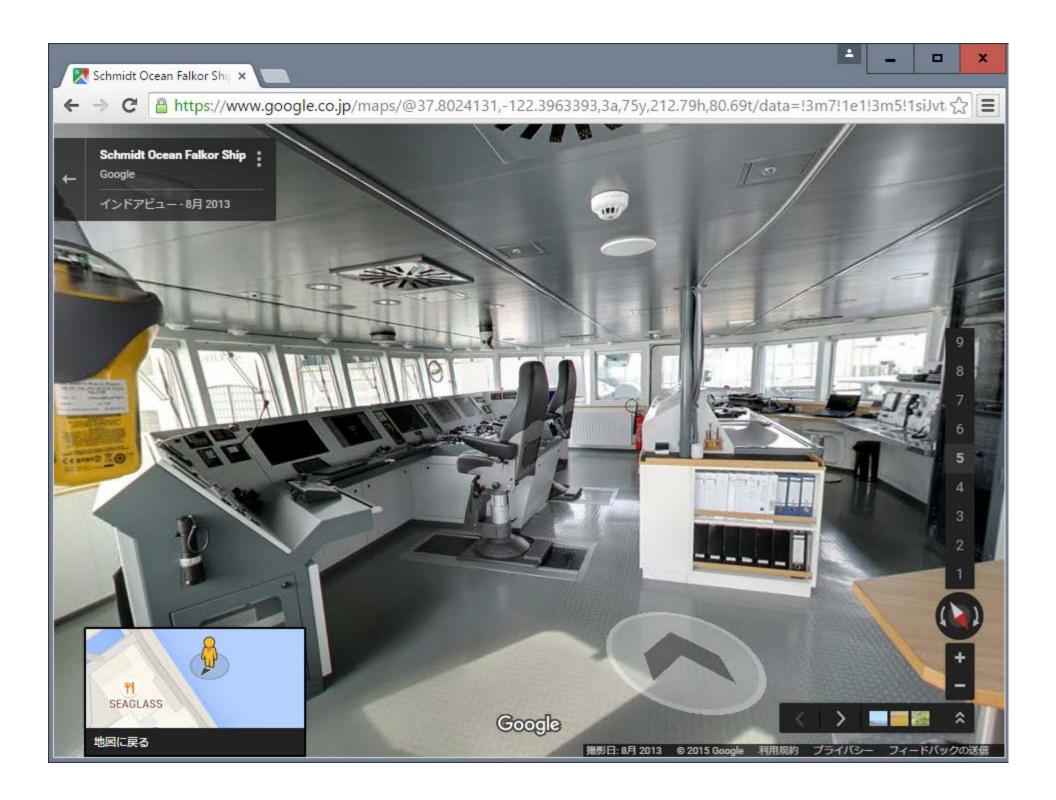


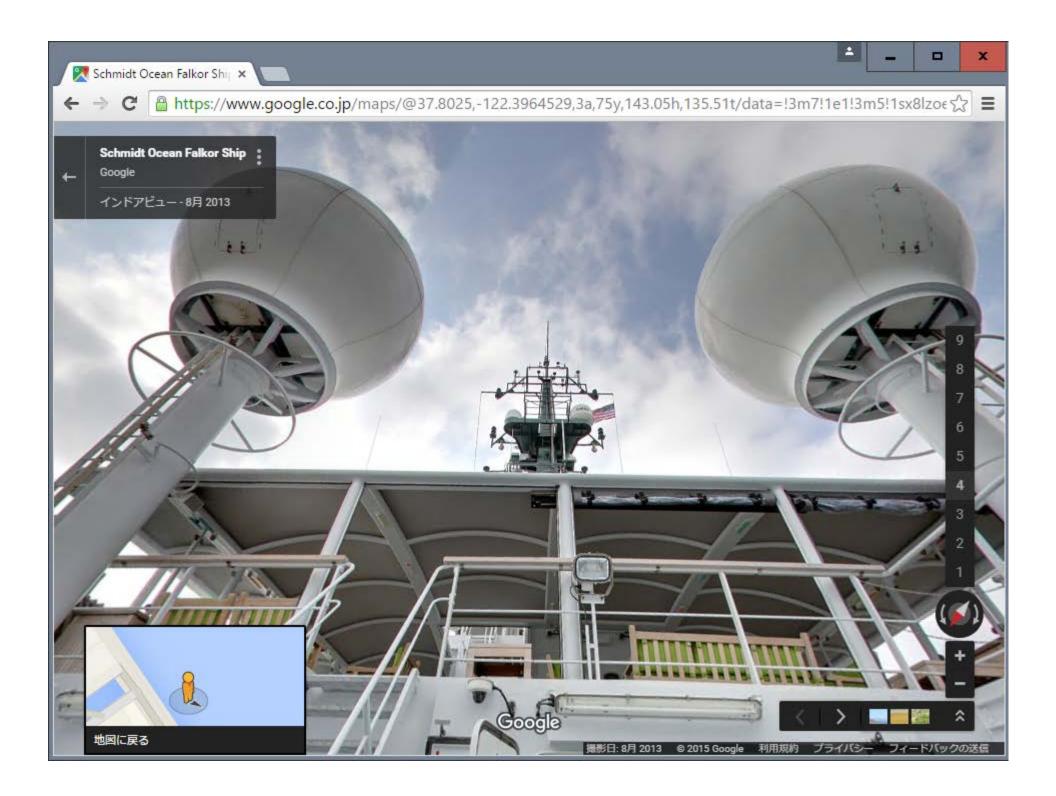


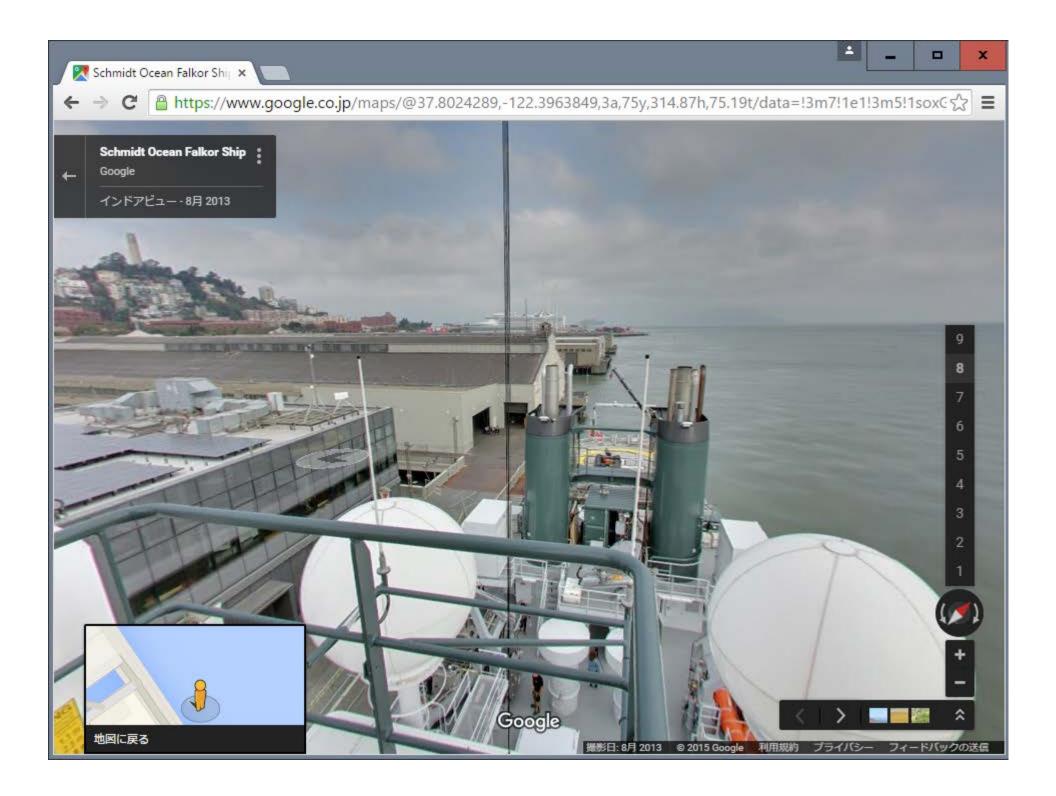


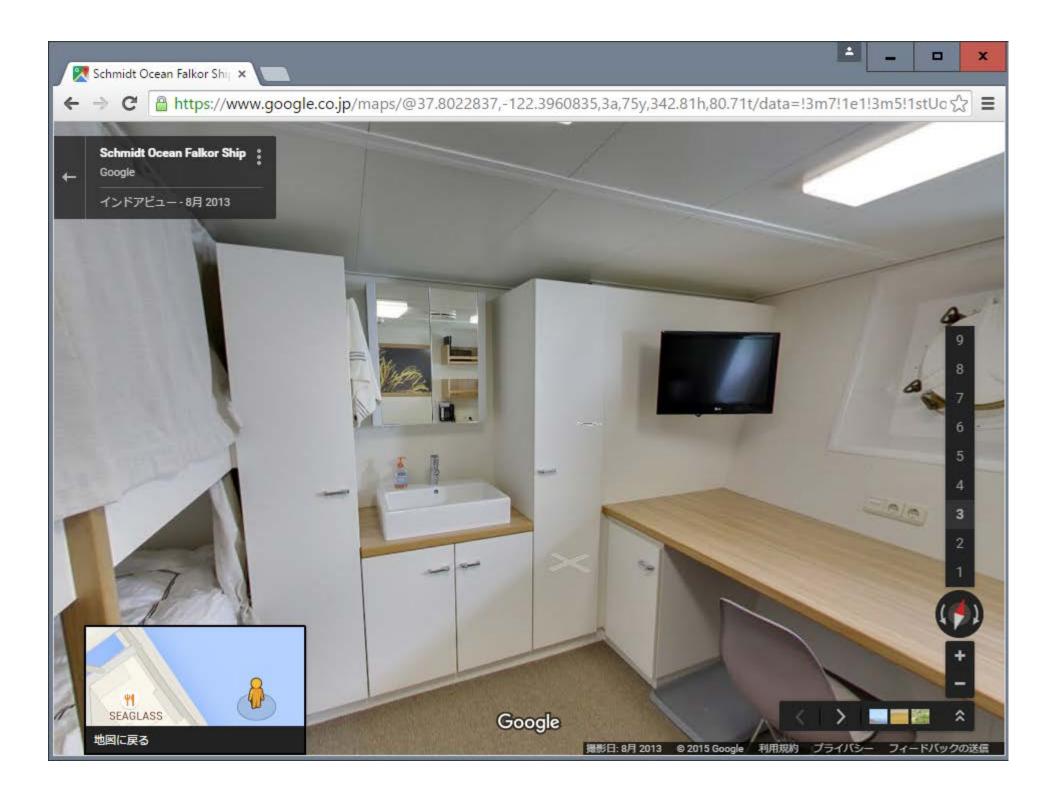


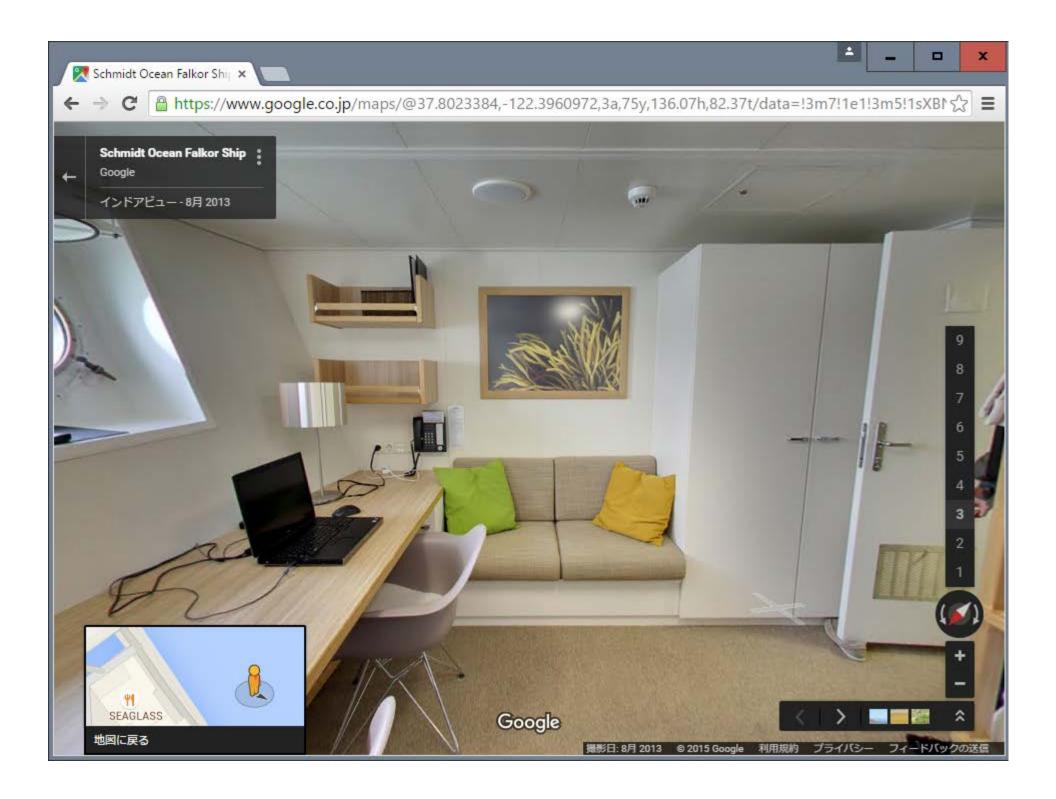


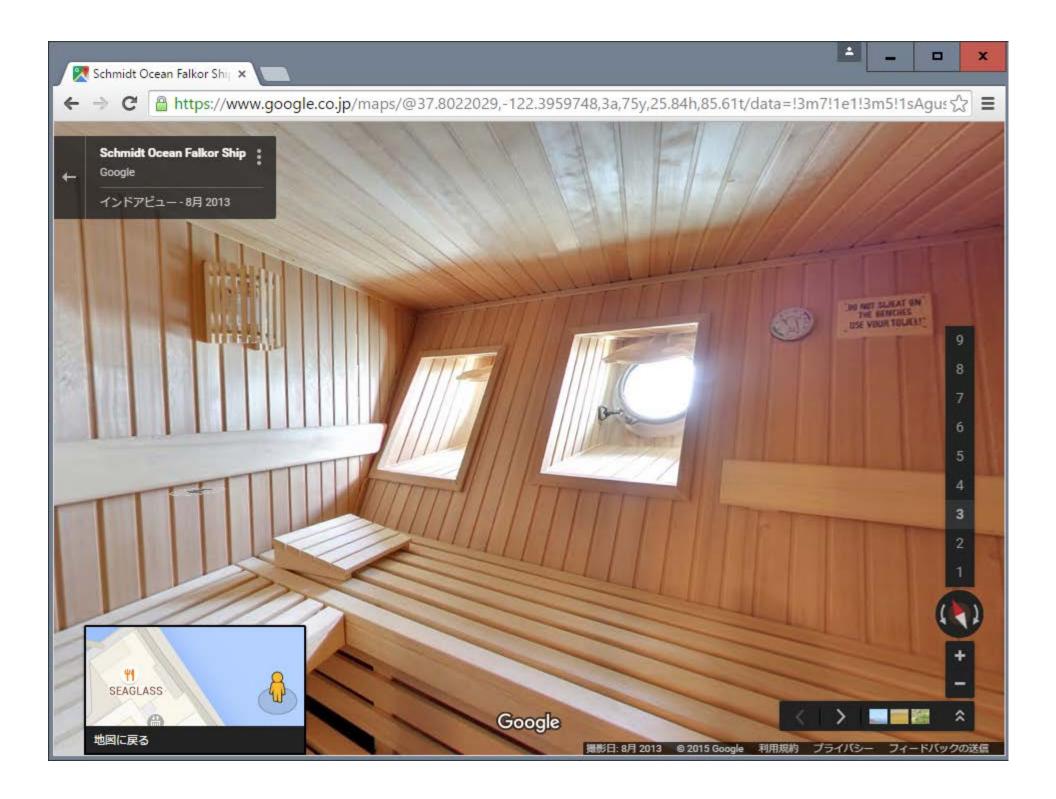








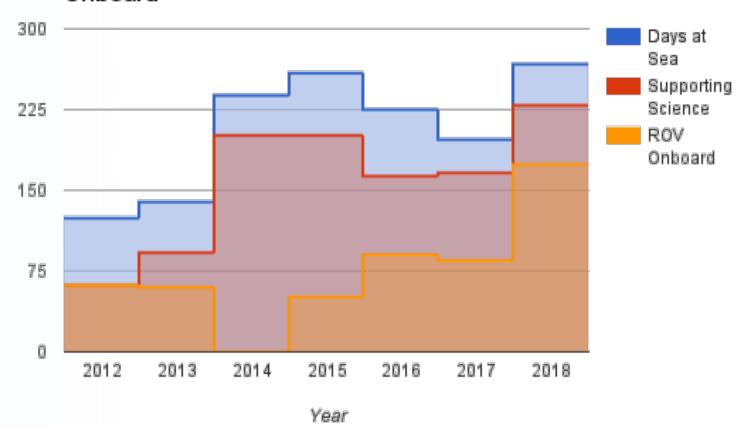




RV *Falkor* Operational Trends



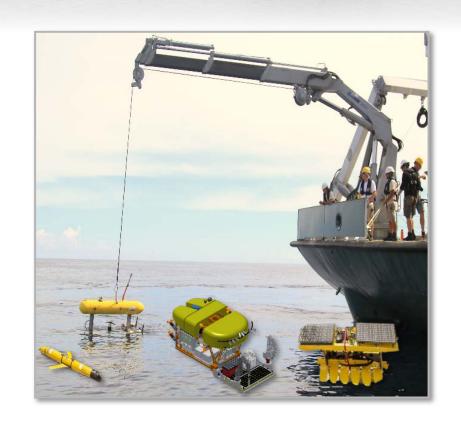
Days at Sea, Supporting Science and ROV Onboard





Infrastructure, Platform, and Technology R&D for Ocean Science

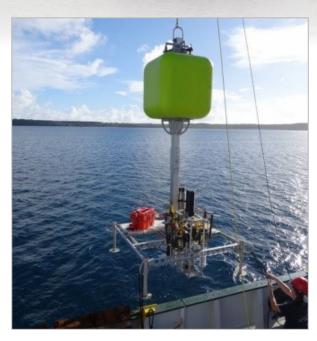
- Robotic research vehicles (HROV, ROV, AUV, ASV, UAV, gliders, etc.)
- Deployable scientific platforms and analytical instruments (sensors, observatories, etc.)
- At-sea R&D of new technologies and computational algorithms on SOI vessels and vehicles
- Technology focused R&D projects as part of Falkor cruise program



Development of Landers / Elevators

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- Full ocean depth landers / elevators for use on RV Falkor
- Can operate independently or support
- Assists other vehicles at depth to bring instruments up and down the water column
- Syntactic foam reduces size/weight
- Modular structure allows for a variety of scientific instruments such as sensors, HD cameras, lights, baited traps, corers, and respirometers, etc.





4500 m ROV core instruments

Core System Sensors

- CTD Sensor Seabird FastCAT SBE49
- Pressure Depth Sensor Paroscientific DigiQuartz
- Oxygen Sensor Aandera O2 optode 4831

Core Imaging Suite

- Main: 4k 2160p, 20 MP stills, Pan/Tilt, 12x optical Zoom
- Situational: 4k 2160p, 12 MP stills, Tilt only
- Scaling lasers w 10 cm spacing, CathX / DSPL lights
- 5 HD cameras: port, stbd, rear, umbilical, manip arm
- 3 SD cameras: configurable tool cams

Core Sampling System

- Niskin bottles
- Suction sampler
- Core tubes
- Insulated and sealed bio-box

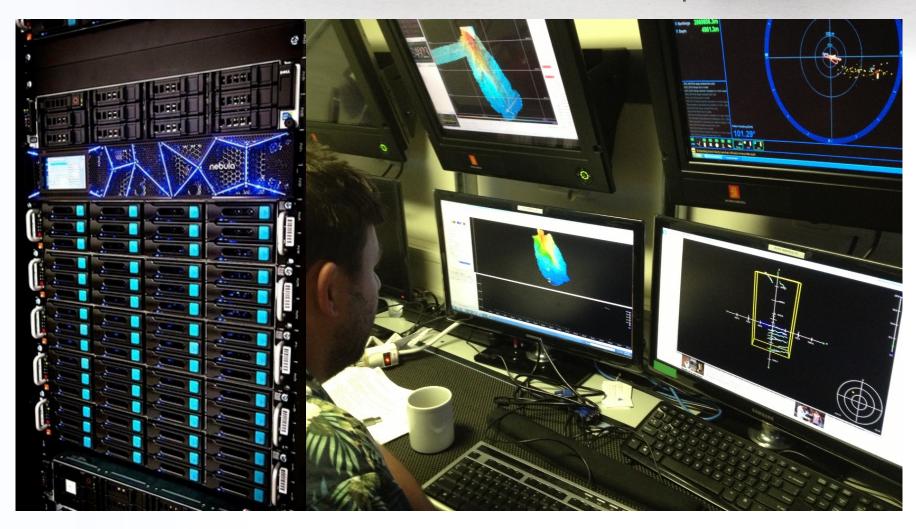
Core Sonar Systems

- Imaging: Teledyne BlueView M900
- Scanning: Tritech Super SeaKing DST



High Performance Computer at Sea for Numeric Modeling & Analysis

2TB RAM, 240 TB HDD, 60 Xeon cores, 10 Gbps





Collaborative Scientific Research aboard *Falkor*



- Environmentally focused and societally relevant ocean research
- Projects with high intrinsic scientific value and meaningful impact potential
- Research effectively leveraging innovative technologies
- Oceanographic research encouraging student participation





29 Research Cruises in 3 Oceans 530+ Science Days at Sea



2012 - Northern Atlantic and Gulf of Mexico

2013 – Caribbean and Northeastern Pacific

2014 – Subtropical Northern & Central Pacific

2015 – Western Pacific and Indian Oceans

2016 – Central and Western Pacific

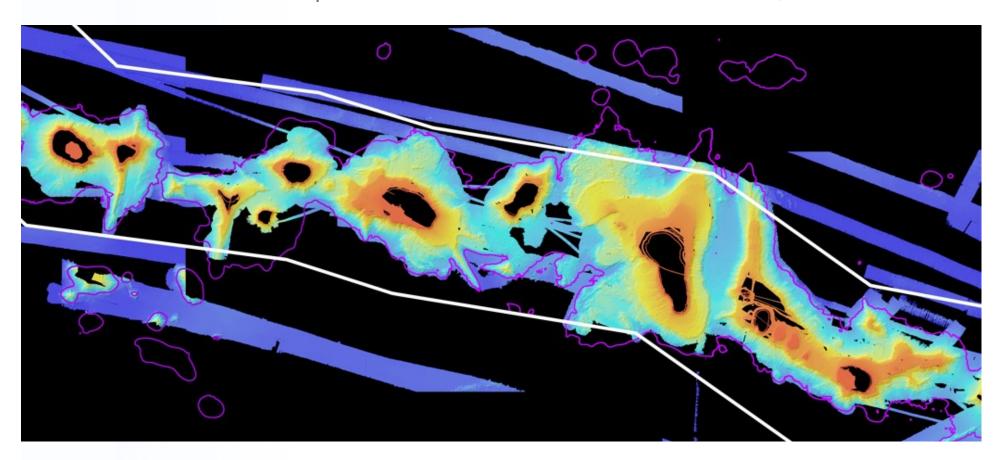
2017 – Central Pacific



Revealing the hidden Papahanaumokuakea

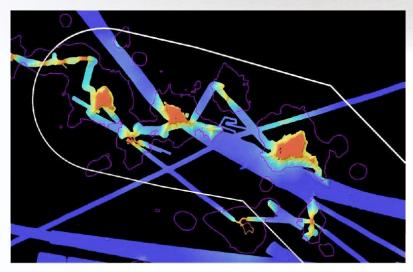


- Two mapping cruises of the Papahanaumokuakea National Marine Monument
- The data collected represents 35% of the Monument area or 127,000 km²

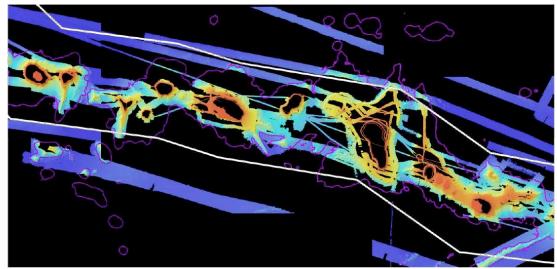


Revealing the hidden Papahanaumokuakea



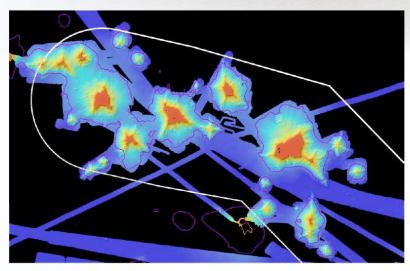


Before

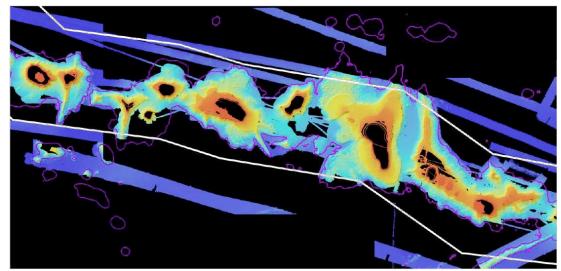


Revealing the hidden Papahanaumokuakea





After



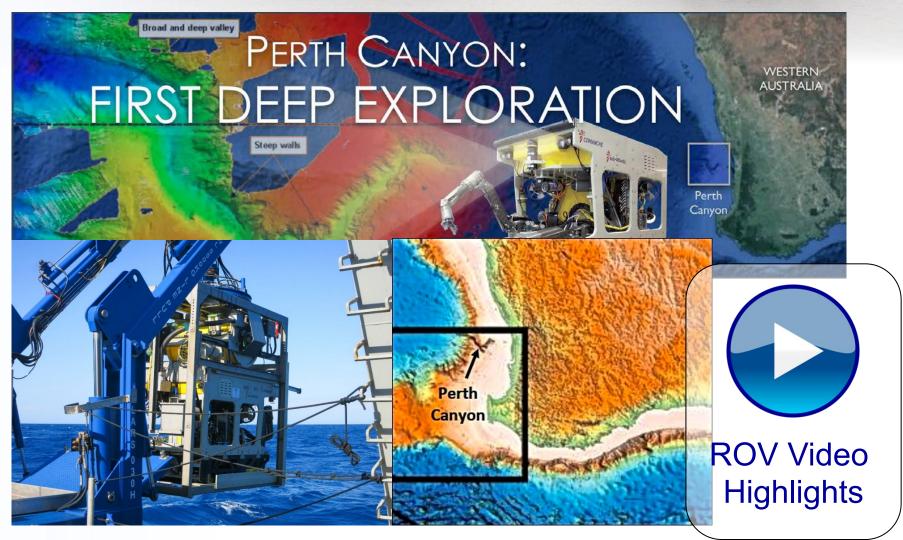
Exploring Mariana Trench – the deepest place on Earth





Perth Canyon: First Deep Exploration

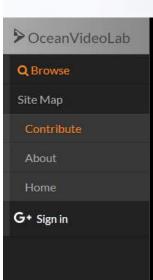


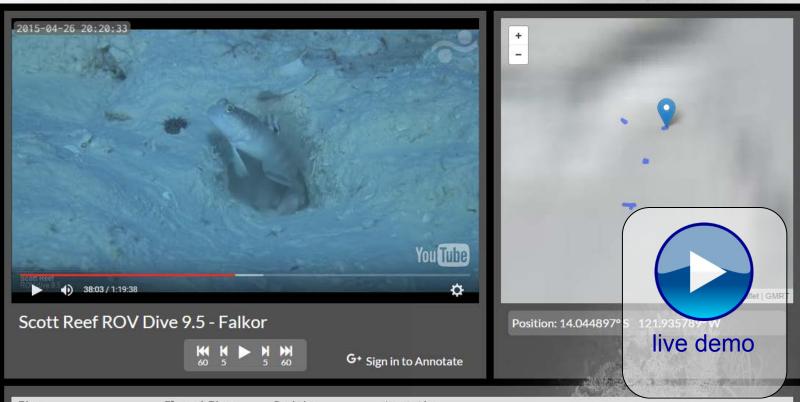




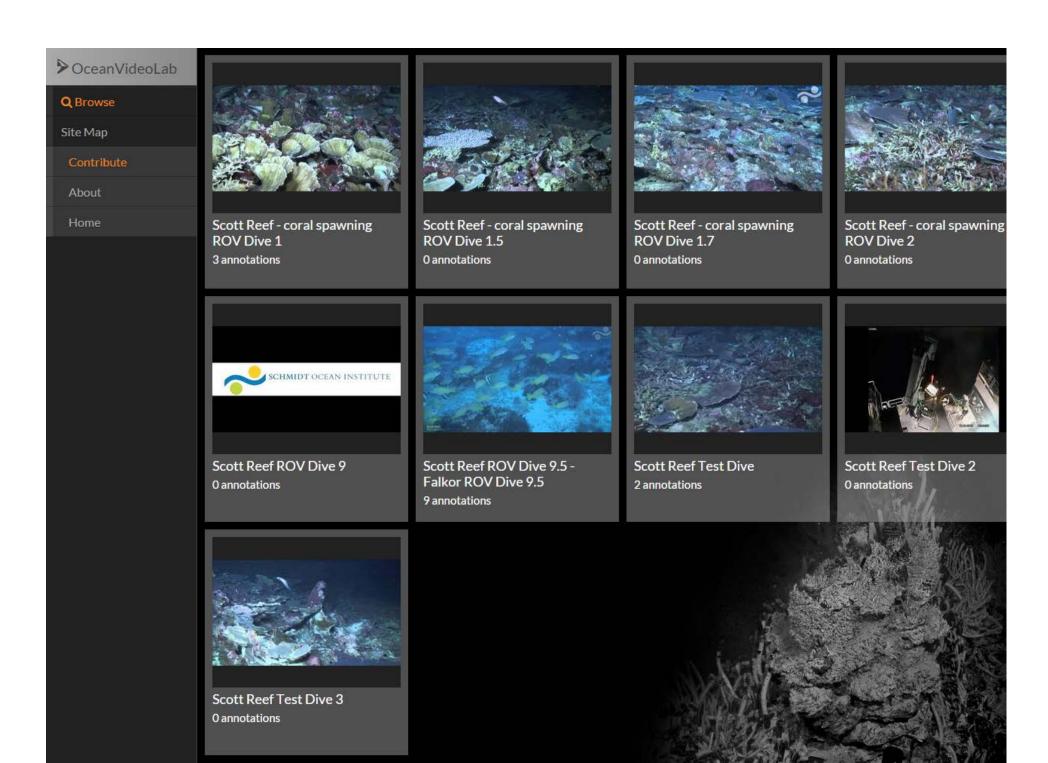
Web-Based Video Annotation (for Volunteers, Citizen Scientists..)







Time	Elapsed Time	Position	Annotation	-
2015-04-26 19:45:21	02:51		Beginning of dive	4
2015-04-26 19:51:31	09:01		Bottom sighted	
2015-04-26 19:54:03	11:33		A fish	
2015-04-26 19:57:52	15:22		Anemone spotted	
2015-04-26 20:20:09	37:39		Fish hiding in a burrow	
2015-04-26 20:20:32	38:03		A lobster arrives	



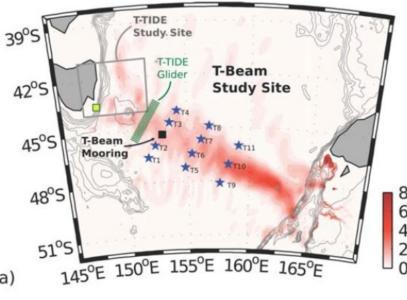
Tracking the Tasman Sea's Hidden Tide



energy Flux [104 W/m]



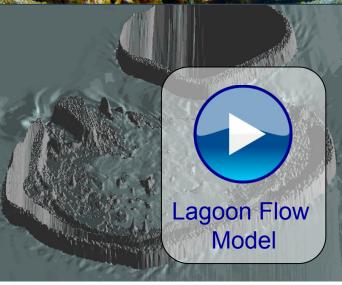




Modeling of Tidal Dynamics at Scott Reef in Timor Sea





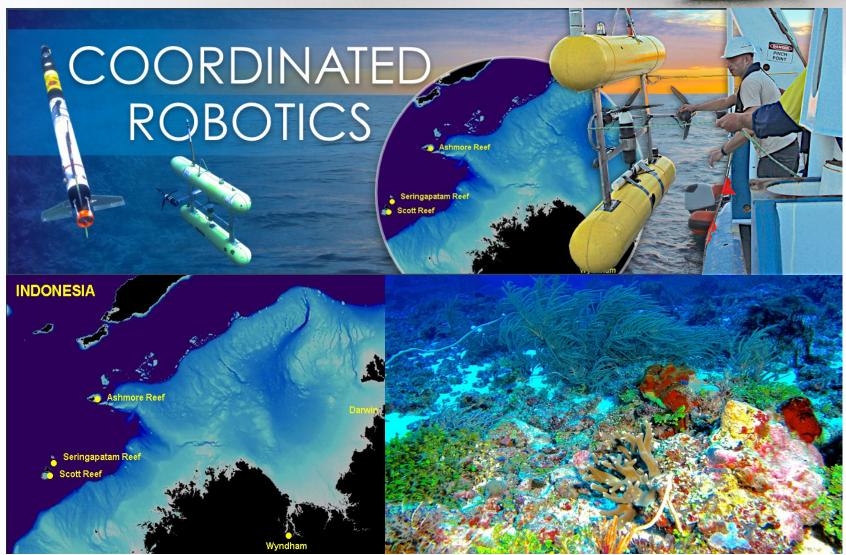


"Being able to run a high resolution ocean circulation model on the ship's supercomputer to forecast currents and temperature fluctuations proved invaluable in planning our daily schedules and in interpreting the data."

- Prof. Gregory Ivey, May 3, 2015

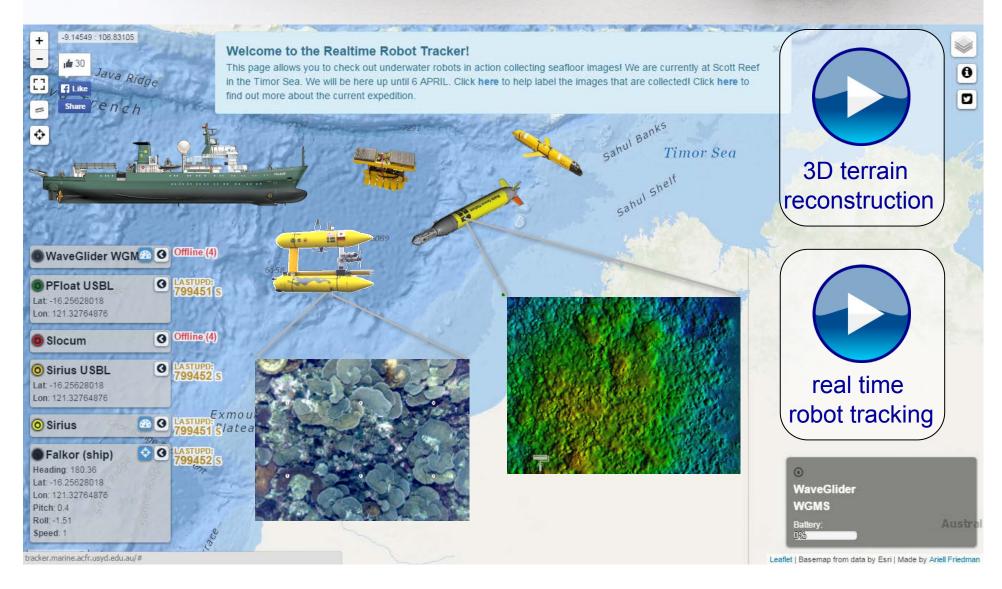
Coordinated Robotics





Real Time Robot Tracking Seafloor 3D / 2D Modeling





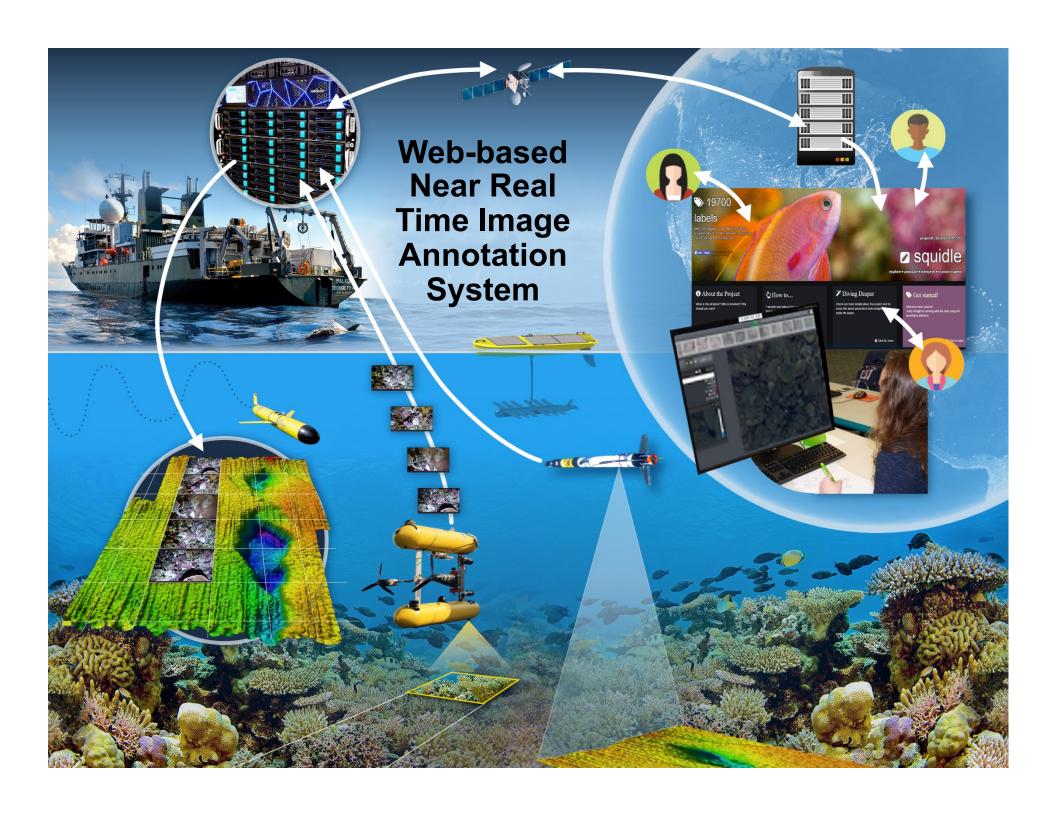
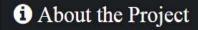


Image Tagging by Citizen Scientists







What is this all about? Who is involved? Why should you care?

O Click for more

♣ How to...

Tutorials and videos that provide useful tips on how to use the system.

Click for more

Diving Deeper

Check out more details about the project and for more info about automated tools designed to make life easier.

O Click for more

♦ Get started!

Click here to log in or sign up and jump straight into labeling seafloor images!

Click to start

Image Tagging by Citizen Scientists



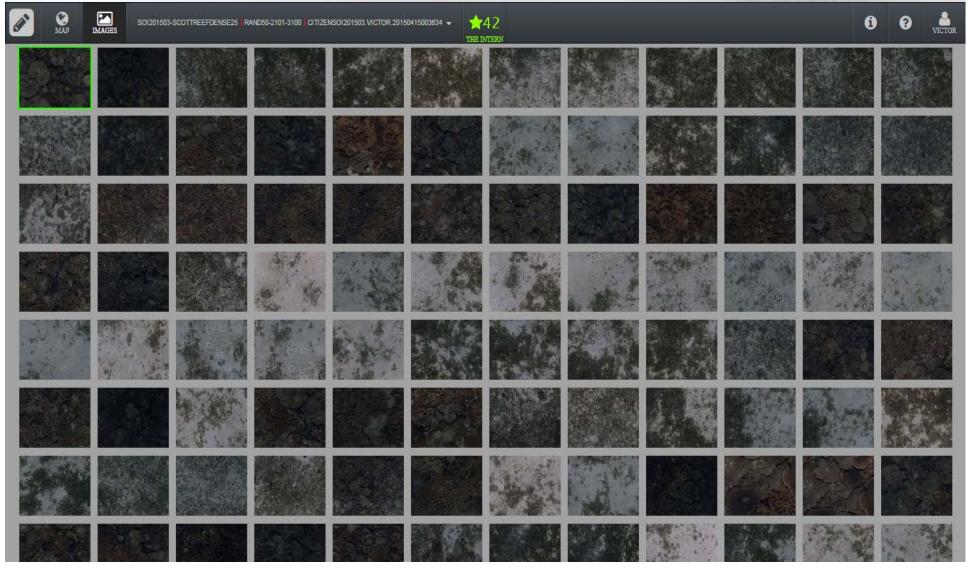
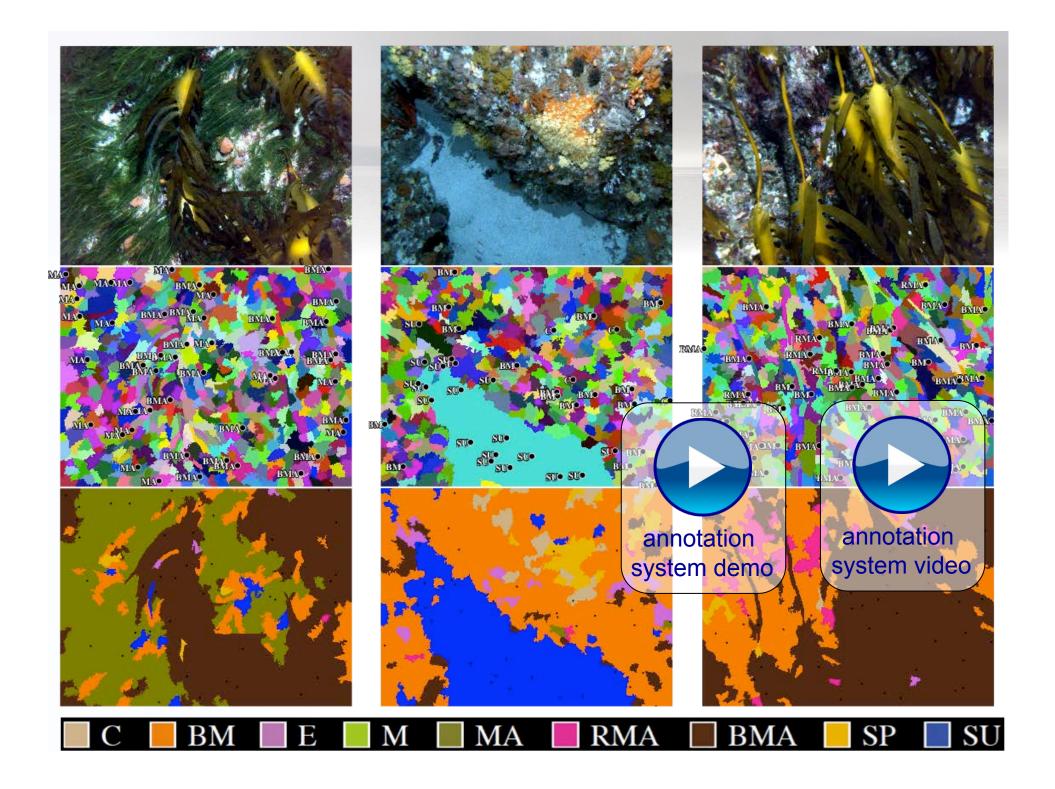


Image Tagging by Citizen Scientists SOI201503-SCOTTREEFDENSE25 | RAND50-2101-3100 | CITIZENSOI201503.VICTOR.20150415003834 ▼ **★**42 ID: 1075984 Nanotate = # 2 Search all available labels Sand / rubble Seaweed Plate Coral Branching Coral Other Coral Unknown / Other F Tools € C -



Periodicals



MIT engineers hand "cognitive" control to underwater robots

Popular Science:

MIT Tests Thinking Seabots

Popular Mechanics:

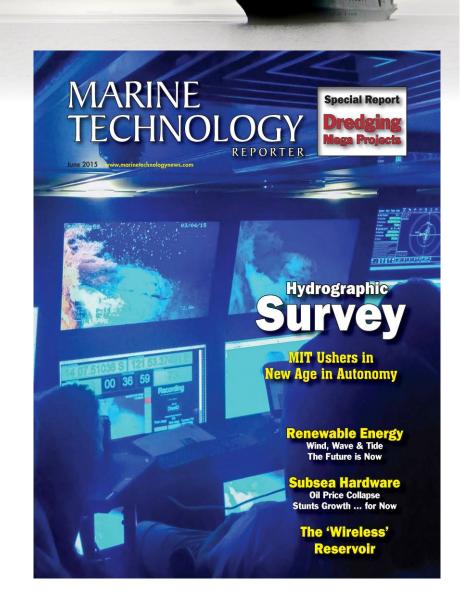
On This Sea Cruise, Drones Train to Be the Underwater Explorers of the Future

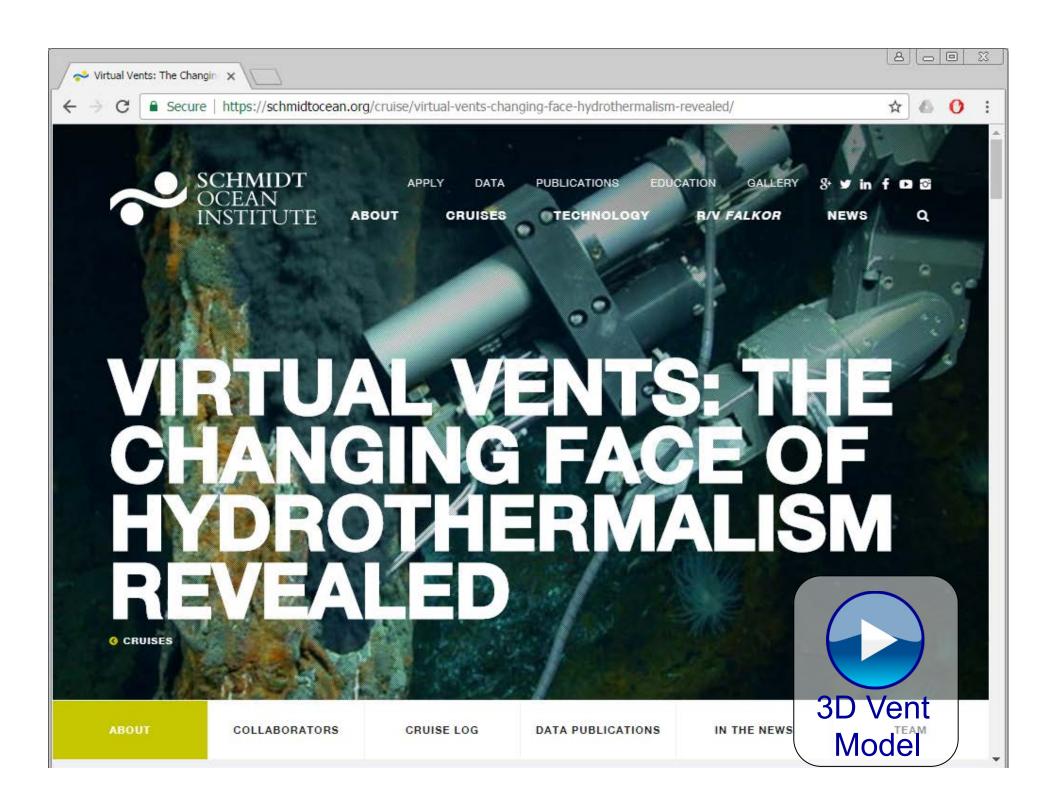
Machine Design:

<u>Diving Robots Coordinate to Explore</u> <u>Ocean Depths</u>

Marine Technology News:

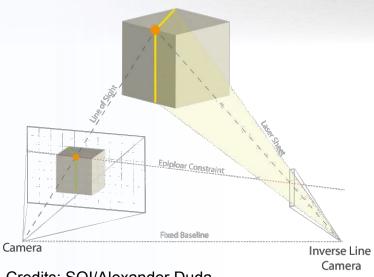
A New Age for Underwater Autonomy



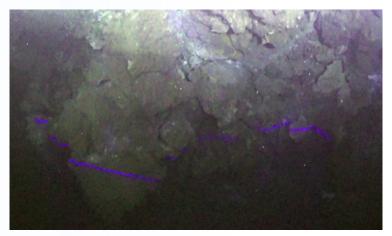


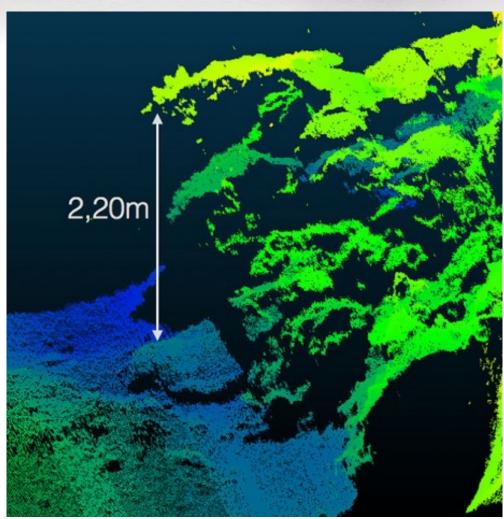
3D Seafloor Mapping with Structured Light

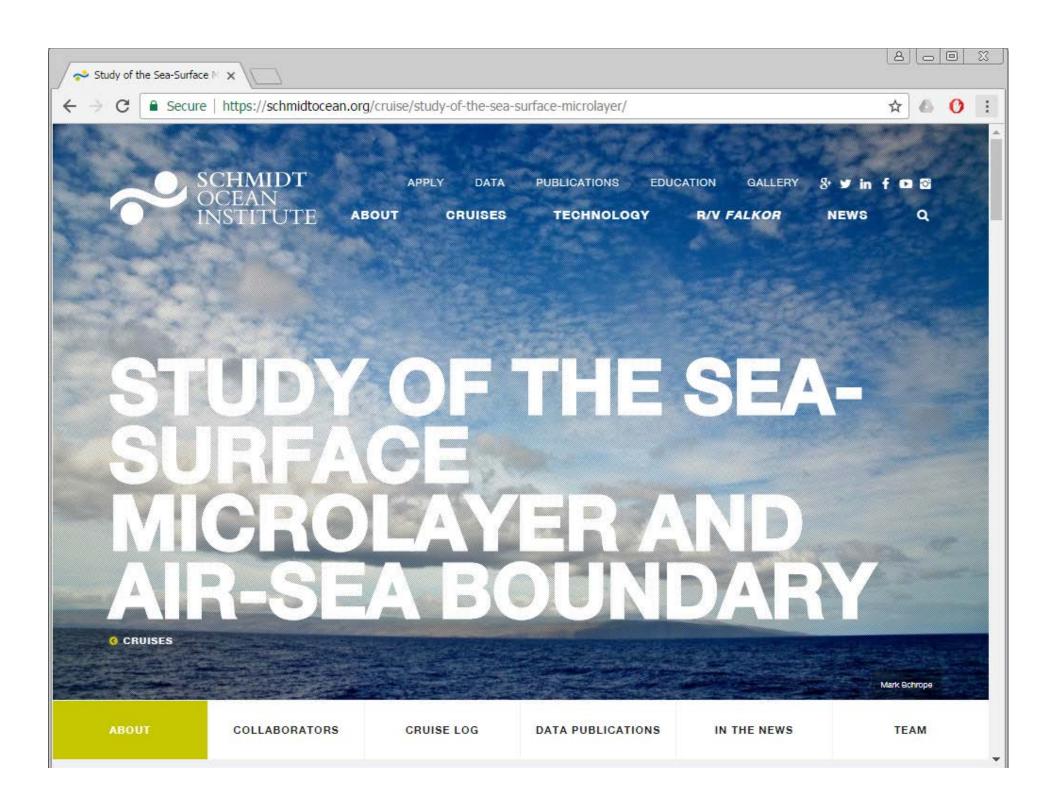


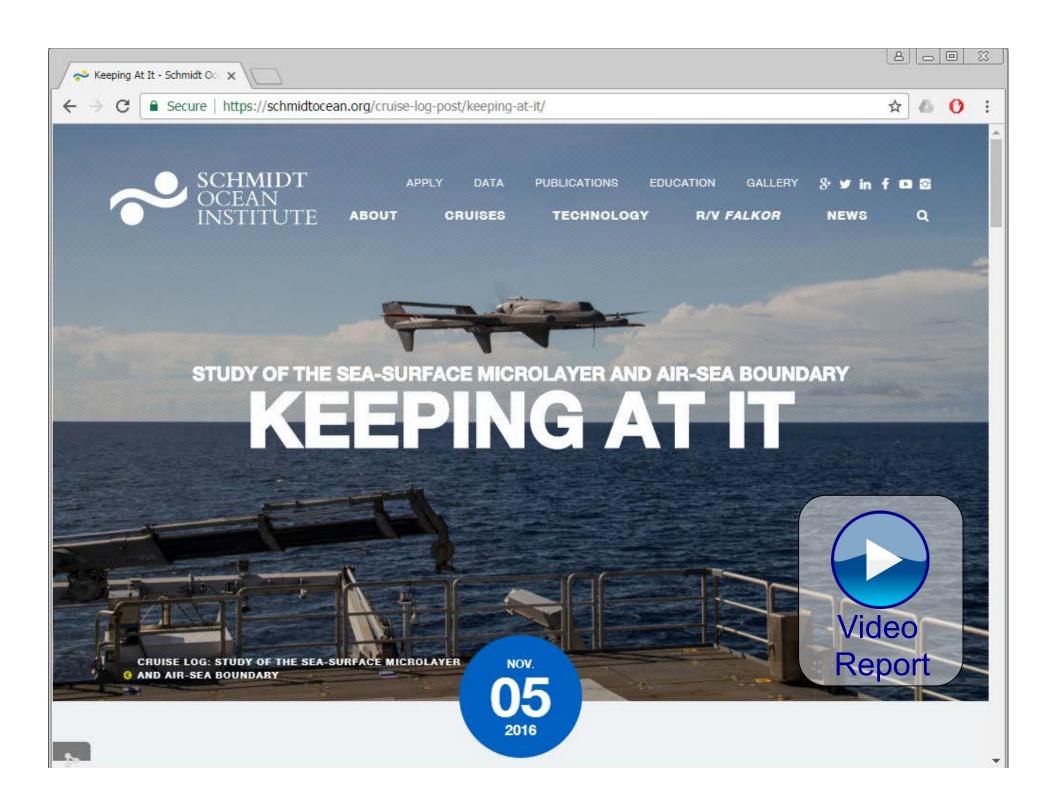


Credits: SOI/Alexander Duda









Marine Technology Reporter





Editor's Choice

Five Stand-Outs

Deep Trekker Inc.

Deep Trekker Inc. was founded in 2010 with a mission to bring a fully capable vet portable and accessible remotely operated vehicle to market. Over the last 5 years, Deep Trekkers ROVs have quickly been adopted around the world as the go to underwater observation tool. Based on clean-sheet, innovative engineering, Deep Trekker offers a new breed of submersibles. Deep Trekker products are used across the world for applications including aquaculture, commercial diving, salvage, military, oil & gas, marine survey, research and recreation.

As the World's first fully Portable Vectored ROV, Deep Trekker's DTX2 patented pitching system is combined with powerful vectored thrusters for unprecedented flexibility and movement in the water. Forward, reverse, up, down, and lateral movements are available in 360 degree vertical and horizontal planes using only 4 thrusters. Vertical movements are

TR's roving correspondent Kira Coley was tasked to accomplished using the main thrusters instead of relying on identify and deliver five innovative companies wor-thy of inclusion in the 10th Annual MTR100. substandard vertical thrusters, providing unmatched speed & maneuverability. The DTX2 comes with many options for sophisticated add-ons such as single and multi-beam sonar, USBL positioning, Cutter Attachments, Cygnus Thickness Gauge, tether lengths up to 300 M. Intelligent features come as standard with the DTX2 ROV System, allowing users to work in higher currents and maintain stability.

Taking its cues from larger ROVs, the DTX2 brings all of the functionality required for difficult jobs, but without the usual complexity. Building on the proven DTG2 platform, Deep Trekker offers unparalleled ease of use and simplistic sophis-

Schmidt Ocean Institute

Established in 2009, the Schmidt Ocean Institute strives to advance the frontiers of ocean research and exploration through novel technologies, intelligent observation and analysis. The last year has seen their involvement in many ground-breaking search. Schmidt Ocean Institute approaches oceanographic re-





search from the technological, operational, and informational perspectives. The institute maintains and operates R/V Falkor as a technologically advanced scientific platform suitable to support multidisciplinary oceanographic research and technology development. Collaborators get free access to R/V Falkor with her on-board research facilities and expert technical support in exchange for a commitment to openly share and communicate the outcomes of their research.

In March 2015, the Schmidt Ocean Institute worked with the University of Sydney, MIT, as well as other institutions on the "Coordinated Robotics" project, which was also featured in June 2015 issue. The goal was to expand techniques for efficiently coordinating deployments of multiple exploratory underwater vehicles by advancing algorithms and their autonomous capabilities. The success of the project has brought engineers even closer to leaving groups of vehicles untended for long periods for a variety of underwater observation and data collection missions

The "Perth Canyon: First Deep Exploration" was another project based in one of Australia's proposed national reserves. Despite being just 50 kilometers or so from Western Australia's capital of Perth, the canyon's deeper reaches remained poorly known and largely unexplored until 2015, when scientists from the University of Western Australia onboard Schmidt Ocean Institute's Research Vessel Falkor explored the region, along with a deep-diving remotely operated vehicle.

Xeos Technologies

With decades of manufacturing experience, Xeos Technologies have successfully designed market leading wireless telemetry products for use in the world's harshest environments. Products range from deep sea alarm beacons to surface oil spill tracking systems to land based perimeter surveillance systems. Xeos is an Iridium Value Added Reseller and provides contract engineering services in addition to its standard product line. All these qualities have brought them success in their four divisions: Communications, Oceanographic Asset Recovery, Remote Monitoring and Security.

The Apollo is an independently powered, self-contained mooring beacon with the power of an ultra-bright LED Flasher combined with satellite communications. Users receive notification of the Apollo's arrival at the surface from anywhere on earth via the Iridium Low Earth Orbit satellite communication system. This beacon provides unparalleled visibility, even in the worst conditions.

Apollo is fully submersible and has been rated to 11,000 m (36,089 ft) below sea level. In addition, the solid state surface sensor provides a measure of reliability unavailable in mechanical methods. The new APOLLO unit combines all the best features of Iridium communication beacons and LED Flashers, along with up to 10 years deployment on alkaline batteries.

With older style VHF beacons, a handheld "direction finder" would need to be used to locate equipment, sometimes in very

www.marinetechnologynews.com July/August 2015 Marine Technology Reporter 5

Numerically Speaking

A VISUAL YEAR IN REVIEW



Falkor led NINE EXPEDITIONS, and spent 171 DAYS AT SEA,

a 60% increase since last year.

She sailed **40,362 km** and mapped **227,110 km²** of ocean floor.



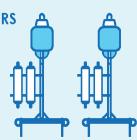
We hosted 131 SCIENCE
COLLABORATORS, 82 STUDENTS, and
540 VISITORS aboard the ship.

TWO NEW FULL-OCEAN DEPTH LANDERS

were built this year, and over

95 LANDER DEPLOYMENTS

occurred off Falkor.







18 SEAMOUNTS, NINE UNNAMED, were mapped in the Papahānaumokuākea Marine National Monument

Schmidt Ocean Institute obtained a **CLOUD-BASED SUPER COMPUTER**, for use on *Falkor*



Schmidt Ocean Institute gave **25 PRESENTATIONS** in **14 COUNTRIES**.





2014 - Sub-tropical Northern Pacific & Western Pacific



Web Presence & Media







- SOI website, can select language
- Multimedia gallery
- Cruise & publication search features
- Real-time data via Falkor status
- Daily blogs: over 300 blogs viewed in over 200 countries in 2015
- Dedicated multimedia journalist on cruises
- Growing social media, now on Instagram
- Since 2014, we have conducted 8 live radio broadcasts from Falkor for the All Things Marine Radio Show
- Over 250 articles from 2015 in international and national television, radio, print, and web outlets.

Live Connections with Shore







- Over 100 live ship to shore chats in 10 different countries in 2015
- Live connections with middle and high school classrooms, museums, universities, and aquariums

Training the Next Generation









- The goal of student cruises is to inspire a deep passion for ocean sciences by bringing students out to conduct research at sea
- Students gain invaluable skills and at sea experience while working with some of the world's most advanced oceanographic technologies
- Encourage students to continue on toward careers in ocean science
- In 2014 three separate student cruises were conducted including: whale feeding behavior, mapping, and zooplankton ecology

Training the Next Generation: Student Opportunities





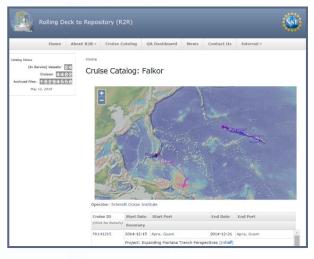


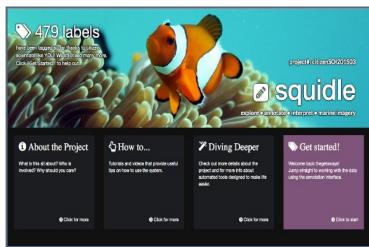
- Schmidt Ocean Institute seeks to provide undergraduate and graduate students with a chance to take part in meaningful scientific research in coordination with our organization and the principal investigators leading at-sea research projects.
- Student berthing space may be made available if a science party has unused berthing.

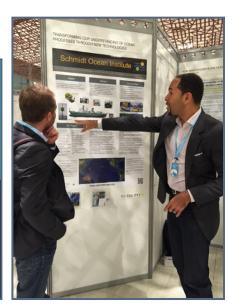
Data Sharing and Publications

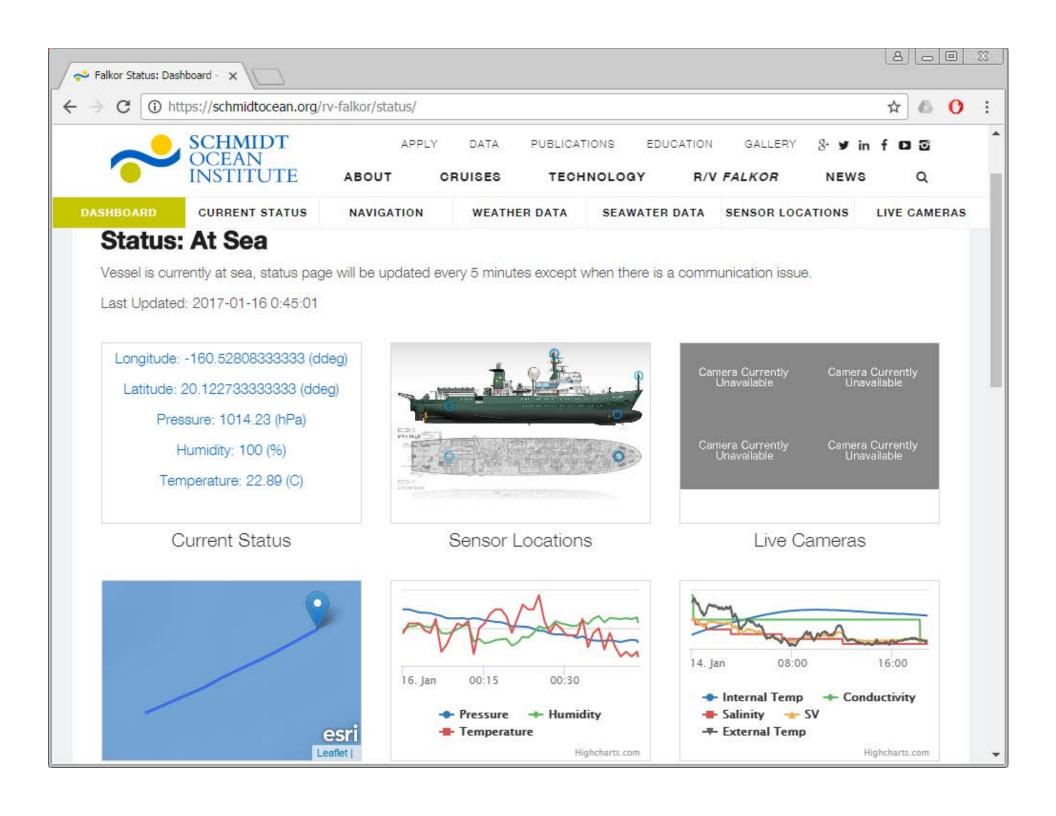


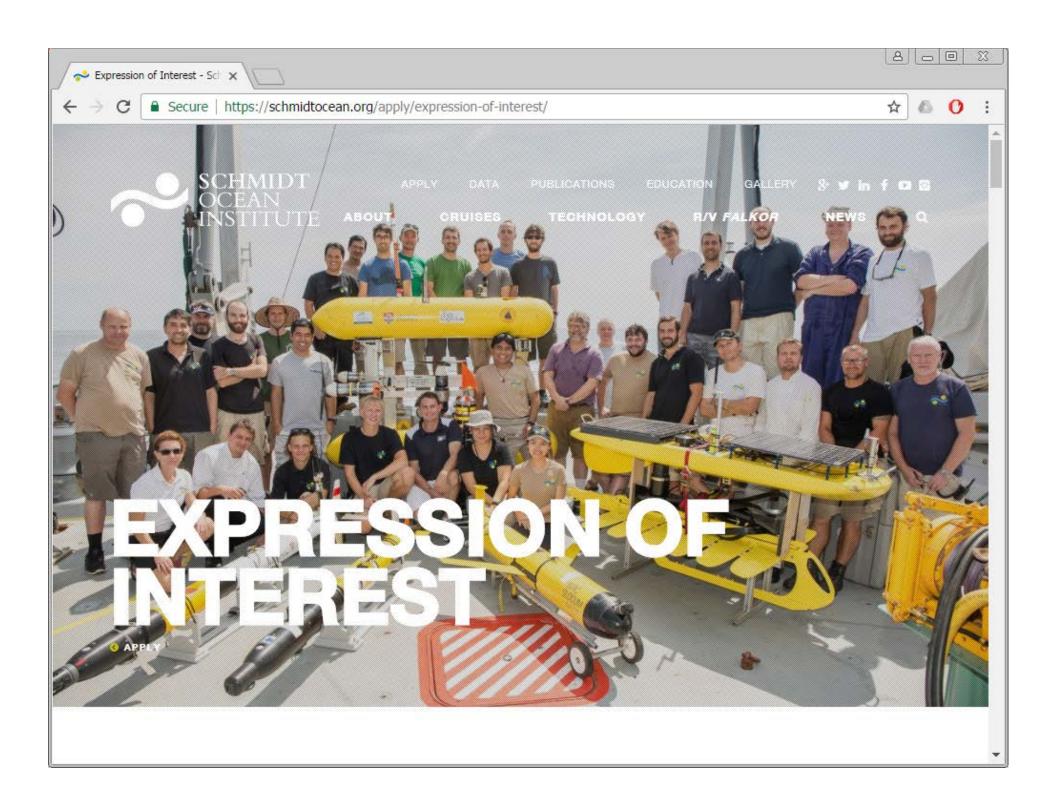
- Data Sharing
 - Live through Falkor Dashboard
 - Archived through Rolling Deck to Repository 257 data sets shared
- Publications
 - Journal Publications: 13 (9 in 2015)
 - Conference Presentations and Publications: 107 (48 in 2015)
- Over 2,000 people reached in 2015 through conference presentations

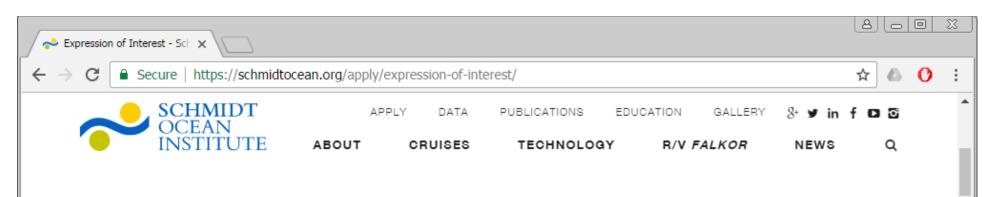












"Technology first: new technology should drive SOI science program"

Fric Schmidt • Founder and President

Overview

OVERVIEW

View Due Dates &

Timeline

Call for Expressions of Interest in Collaborative Research on R/V Falkor in 2019

Guidelines & Evaluation

Criteria

Expression of Interests due annually the first Friday of December

SOI-Coordinated

Program Activities

Schmidt Ocean Institute is uniquely structured as an oceanographic research facility operator on a mission to transform ocean sciences with innovation in research technologies, marine operational practices, and information sharing. We seek to advance the frontiers of global ocean research by providing state of the art

populational, technological, and informational augment to pionegring marine acienee and technology

Program Review Feedback



- Falkor successfully operationalized
- Enviable flexibility to foster international collaborations
- Transparent review process, extensive outreach
- Data collection system to be improved (metadata)
- Exclusive support of Falkor as a platform limits SOI in achieving its goal of transforming ocean science through technological innovation. SOI would be more effective in achieving its goals if it focused more directly on incubation and demonstration of new technologies that address critical science and societal needs.

